

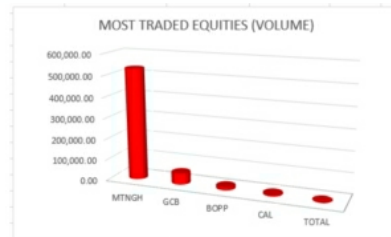


DAILY INTERMARKETS SNAPSHOT

30-04-2021

STOCK MARKET SUMMARY

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%GHN
VOLUME	QTY	1,002,641.00	604,975.00	-39.662%
VALUE	GHC	1,438,513.85	894,537.60	-37.815%
GSE-CI INDEX	POINT	2,436.62	2,561.45	5.1231%
GSE-FS INDEX	POINT	1,864.04	1,877.07	0.6990%
MARKET CAP	GHC	59,495.31	60,801.73	2.1958%
YTD	PERCENT	25.30%	31.93%	25.2157%
PRICE CHANGES				
GCB	GHC	4.50	4.75	5.56%
MTNGH	GHC	1.04	1.14	9.62%



Today's trading session ended with a 124.83 points increased in the Ghana Stock Exchange's Composite Index (GSE-CI). The market capitalization also increased by GH¢1,306.42 to GH¢ 59,506.44. The year-to-date return is recorded at 31.93%.

A total volume of 604,975 shares valued at GH¢894,537.60 exchanged hands on the bourse. The most traded equity for today was MTNGH whose trade accounted for 87.81% of the total shares traded and 67.7 of the total value of shares traded.

There were two price changes as the market recorded two gainers for today. MTNGH was the day biggest gainer as the stock price appreciated by 9.62% to close the market at GHS 1.14 per share.

GSE LISTED COMPANIES TRADING STATISTICS AS AT 30TH APRIL 2021											
EQUITY	MARKET CAP(GHS million)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURE 5 BASED	GSE YEAR	GSE RETURN	
ACCESS	747.97	4.30	(2.05)	0.0000	23.60	3.01	0.71	FY'20	1999	6.00	
ADB	1,168.47	5.04	-	0.0000	7.63	17.87	1.37	FY'20	1991	-7.95	
AGA	15,153.30	37.00	-	0.3311	NA	NA	NA	0	1992	-3.43	
ALV	23.67	0.10	(3.03)	0.0000	(15.63)	(0.68)	0.11	Q3'20	1993	110.74	
AYRTN	56.00	0.40	400.00	0.0000	(64.32)	(7.84)	11.58	FY'20	1994	524.34	
BOPP	63.60	2.00	-	1.7000	29.50	2.37	0.70	FY'20	1995	6.33	
CAL	526.33	0.14	(5.62)	5.7143	18.61	2.54	0.47	FY'20	1996	13.82	
CLYD	1.02	0.03	-	0.0000	0.24	0.03	0.00	Q2'20	1997	41.85	
CHLT	0.75	0.11	22.22	8.3091	3.64	3.13	0.31	FY'20	1999	69.69	
CPC	61.14	0.03	50.00	0.0000	6.15	(23.05)	(1.73)	FY'20	1999	-15.22	
EGH	2,257.86	7.00	(2.78)	0.0000	3.33	3.35	0.16	Q3'20	2000	16.85	
EGL	231.28	1.49	6.43	3.0201	4.19	12.73	0.53	FY'20	2001	11.42	
ETI	1,684.74	0.07	(12.50)	0.0000	4.56	3.20	0.15	FY'20	2002	45.96	
FML	141.77	1.22	12.36	0.0000	0.23	236.68	0.54	FY'20	2003	154.67	
GCB	1,252.75	4.75	11.28	6.3358	21.45	2.05	0.61	FY'20	2004	51.33	
GGBL	304.52	0.99	10.00	3.5455	8.26	11.14	0.32	FY'20	2005	-28.95	
GOIL	587.73	1.50	-	2.8000	13.26	9.76	1.23	FY'20	2006	4.97	
GSR	493.43	0.90	-	0.0000	(316.61)	(26.33)	###	FY'20	2007	31.84	
MAC	53.43	0.90	-	0.0000	3.38	10.68	0.43	Q3'20	2008	59.06	
MLC	4.31	0.09	-	0.0000	(45.34)	(0.76)	0.34	Q2'20	2009	-46.59	
MTNGH	14,011.14	1.14	78.13	4.3850	45.33	10.04	4.56	FY'20	2010	23.25	
PEC	14.40	0.03	-	0.0000	(2.18)	2.67	(0.06)	FY'20	2011	-3.19	
PZC	63.84	0.33	-	0.0000	(0.31)	(95.57)	0.87	Q2'19	2012	23.81	
RBGH	304.83	0.45	9.76	0.0000	8.49	5.30	0.50	FY'20	2013	78.81	
SCB	2,447.21	18.16	11.34	5.7263	32.61	5.12	1.67	FY'20	2014	5.40	
SIC	15.65	0.01	-	0.0000	2.13	2.63	0.06	FY'20	2015	-11.77	
SPL	5.20	0.02	-	0.0000	8.40	4.13	0.35	Q3'19	2016	-15.22	
SODEGH	405.46	0.11	26.56	5.3086	2.75	2.89	0.08	Q3'20	2017	92.72	
SWL	1.03	0.05	-	0.0000	133.28	(0.86)	(1.20)	FY'15	2018	-6.29	
TBL	68.00	0.24	-	0.0000	NA	0.48	NA	0	2019	-4.90	
TOTAL	363.53	3.28	14.84	2.3631	13.33	3.20	0.45	FY'20	2020	NA	
TLV	10,262.36	7.47	(37.33)	0.0000	NA	NA	0	2021	NA		
UNIL	295.00	3.60	(74.35)	22.2222	(4.81)	(11.65)	0.56	Q3'20	2022	NA	

SOURCE: GSE, CDH SECURITIES LTD AND CDH RESEARCH

P/E : PRICE-TO-EARNINGS RATIO
 ROE : RETURN ON EQUITY
 P/B : PRICE-TO-BOOK RATIO
 DIV YIELD : DIVIDEND YIELD
 YTD : YEAR-TO-DATE

DIVIDEND ANNOUNCEMENTS					
COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE

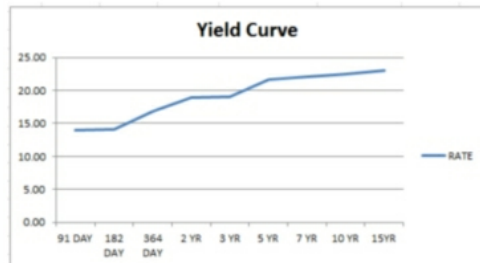
FIXED INCOME MARKET SUMMARY

GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 29-04-2021			
VOLUME OF TRADES(GHS)			
ITEMS	PREVIOUS	CURRENT	% CHNG
BILLS	33,870,115.71	35,687,869.92	5.37%
NOTES	33,042,466.00	35,591,013.82	7.71%
BONDS	558,493,813.58	492,291,199.06	-11.85%
TOTAL	625,406,395.29	563,570,082.80	-9.89%

TOP FIVE(S) TRADED SECURITIES			
No.	SECURITY ID	VOLUME (%)	PRICE (%)
1	24/01/22 5YR BOND	19.90%	101.56
2	02/11/26 10YR BOND	13.86%	100.60
3	28/09/23 3YR BOND	11.57%	102.07
4	01/08/39 7YR BOND	6.03%	100.07
5	13/10/25 6YR BOND	4.15%	104.34

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	12.7949%	12.7949%
182 DAY BILL	13.5348%	13.5348%
364 DAY BILL	16.4456%	16.4456%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.2500%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.7500%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.7500%

Comments



Trading as at 29th April 2021 saw the market experienced a decrease in turnover by 9.89% as it recorded over GHS563 million worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 87.35% of total trades while that of bills and notes were 6.33% and 6.32% respectively.

The top 5 traded instruments were the January 22 5YR, November 26 10YR, September 23 3YR, August 39 7YR and November 25 6YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 55.51% of the total volume of trades.

FOREX MARKET

FOREX MARKET				
BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS/£	5.7346	5.7541	-0.009%	-0.56%
GHS/€	6.9383	6.9483	0.141%	-1.69%
GHS/¥	7.9825	8.0007	0.23%	1.85%
BANK RATES				
GHS/£	5.7363	5.7663	0.349%	-1.47%
GHS/€	6.9423	6.9623	0.288%	-1.76%
GHS/¥	7.9887	8.0123	0.295%	0.65%
FOREX BUREAU RATES				
GHS/£	5.7393	5.7702	0.538%	-2.19%
GHS/€	6.9887	6.9879	0.463%	-2.58%
GHS/¥	8.0089	8.0412	0.407%	-0.50%

Forex rates from the Bank of Ghana shows that the cedi depreciated against the euro and the pound sterling by 0.14% and 0.23% respectively. The cedi however appreciated against the dollar by 0.009% for today.

Banks increased their forex rates with regards to the dollar, the euro and the pound sterling by 0.34%, 0.28% and 0.29% respectively for today.

The forex market decreased its forex rates with regards to the dollar, the euro and the pound sterling by 0.53%, 0.46% and 0.40% respectively for today.

INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,766.58	1,787.97	0.06%	-6.42%
COCOA	2,498.00	2,381.00	-4.68%	-8.14%
OIL (BRENT)	68.20	67.20	-1.47%	31.28%

Commodity prices displayed varying results on the international market today as Gold price increased by 0.06%. Cocoa and Oil prices however decreased by 4.68% and 1.47% respectively.

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MACRO-ECONOMIC DATA

MACRO-ECONOMIC DATA			
ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	0.4	Dec-20
INFLATION	PERCENT	10.30	Mar-21
POLICY RATE	PERCENT	14.50	Mar-21
INTERNATIONAL RESERVES	USD MILLION	8719.7	Feb-21
TOTAL EXPORT	USD MILLION	2442.6	Feb-21
TOTAL IMPORT	USD MILLION	2202.9	Feb-21
IMPORT COVER	MONTH	4.3	Feb-21
TRADE BALANCE	USD MILLION	339.7	Feb-21
TOTAL PUBLIC DEBT	USD BILLION	50.8	Dec-20
TOTAL DEBT/GDP RATIO	PERCENT	76.1	Dec-20
EXTERNAL DEBT	USD BILLION	24.7	Dec-20
EXTERNAL DEBT/GDP RATIO	PERCENT	37.0	Dec-20
DOMESTIC DEBT	GHC BILLION	149.8	Dec-20
DOMESTIC DEBT/GDP RATIO	PERCENT	39.1	Dec-20
S&P RATING	CREDIT WORTHINESS	B+	Sep-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Feb-21

MACRO ECONOMIC DATA RELEASE CALENDAR 2021				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY		17-Jan-21	10-Jan-21	
FEBRUARY		11-Feb-21	10-Feb-21	

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

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CDH Securities Ltd. P.O.BOX 14911, Accra-Ghana, West Africa. CONTACTS: amoakoatta@cdhgroup.co | cdhsecurities@cdhgroup.co. +233 244 974 256, +233 302 671050.

ANALYSTS: James Afful
Charles Amoako-Atta Jnr
Esther Asamoah

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