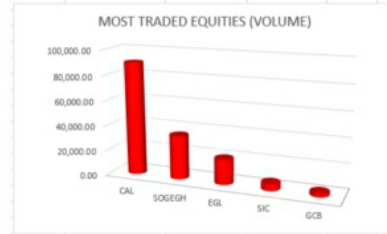




DAILY INTERMARKETS SNAPSHOT
29-04-2021

STOCK MARKET SUMMARY

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%CHN
VOLUME	QTY	1,002,641.00	159,254.00	-84.117%
VALUE	GHC	1,438,313.85	152,526.41	-89.397%
GSE-CI INDEX	POINT	2,436.62	2,437.68	0.0435%
GSE-FS INDEX	POINT	1,864.04	1,865.67	0.0874%
MARKET CAP	GHC	59,495.31	59,506.44	0.0187%
YTD	PERCENT	25.50%	25.55%	0.1961%
PRICE CHANGES				
EGL	GHC	1.48	1.49	0.68%
FML	GHC	1.20	1.22	1.67%
SOGEGH	GHC	0.80	0.81	1.25%



Today's trading session ended with a 1.06points increased in the Ghana Stock Exchange's Composite Index (GSE-CI). The market capitalization also increased by GH¢11.13 to GH¢ 59,506.44. The year-to-date return is recorded at 25.55%.

A total volume of 159,254 shares valued at GH¢152,526.41 exchanged hands on the bourse. The most traded equity for today was CAL whose trade accounted for 56.58% of the total shares traded and 49.63% of the total value of shares traded.

There were three price changes as the market recorded three gainers for today . FML was the day biggest gainer as the stock price appreciated by 1.67% to close the market at GHS 1.22 per share.

GSE LISTED COMPANIES TRADING STATISTICS AS AT 29TH APRIL 2021											
EQUITY	MARKET CAP(GHS millions)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	PIE(x)	PIB(x)	FIGURE \$ BASED	GSE YEAR	GST RETURN	
ACCESS	747.97	4.30	(2.05)	0.0000	23.60	3.01	0.71	FY'20	1990	0.89	
ADB	1,168.47	5.04	-	0.0000	7.69	11.87	1.37	FY'20	1991	-7.95	
AGA	15,153.30	37.00	-	0.3311	NA	NA	0		1992	-3.63	
ALW	23.67	0.10	(3.09)	0.0000	(15.63)	(0.68)	0.11	Q3'20	1993	110.74	
AYRTN	86.00	0.40	400.00	0.0000	(64.92)	(17.84)	11.59	FY'20	1994	154.34	
BOPP	63.60	2.00	-	1.7000	29.50	2.37	0.70	FY'20	1995	6.33	
CAL	526.33	0.84	(5.62)	5.7143	18.61	2.54	0.47	FY'20	1996	13.82	
CLYD	1.02	0.02	-	0.0000	0.24	0.09	0.00	Q2'20	1997	41.85	
CMLT	0.75	0.11	22.22	8.3091	3.64	3.19	0.31	FY'20	1998	149.69	
CPC	51.14	0.82	50.00	0.0000	6.15	(23.05)	(1.73)	FY'20	1999	-15.22	
EGH	2,257.86	7.00	(2.78)	0.0000	3.33	3.35	0.16	Q3'20	2000	16.85	
EGL	231.28	1.49	6.43	3.0201	4.19	12.73	0.53	FY'20	2001	11.42	
ETI	1,684.74	0.87	(12.50)	0.0000	4.56	3.20	0.15	FY'20	2002	45.91	
FML	141.77	1.22	12.96	0.0000	0.23	236.68	0.54	FY'20	2003	184.17	
GCB	1,132.50	4.80	11.11	6.6667	21.45	2.11	0.58	FY'20	2004	91.53	
GGEL	304.52	0.99	10.00	3.4455	8.26	11.14	0.32	FY'20	2005	-24.15	
GOIL	587.79	1.50	-	2.8000	13.26	3.76	1.29	FY'20	2006	4.47	
GSPR	433.43	0.80	-	0.0000	(316.61)	(26.39)	###	FY'20	2007	21.04	
MAC	53.49	0.98	-	0.0000	3.38	10.68	0.43	Q3'20	2008	83.04	
MIC	4.51	0.09	-	0.0000	(45.34)	(0.16)	0.34	Q2'20	2009	-46.91	
MTNGH	12,782.03	1.84	62.50	4.8077	45.28	3.16	4.16	FY'20	2010	32.25	
PBC	14.40	0.02	-	0.0000	(2.18)	2.67	(0.06)	FY'20	2011	-3.90	
PZC	63.84	0.38	-	0.0000	(0.31)	(95.57)	0.87	Q2'19	2012	22.81	
REBH	304.83	0.48	3.76	0.0000	8.43	5.30	0.50	FY'20	2013	78.81	
SCB	2,447.21	10.16	11.34	5.7263	32.61	5.12	1.67	FY'20	2014	5.40	
SIC	15.65	0.08	-	0.0000	2.13	2.63	0.06	FY'20	2015	-11.77	
SPL	5.20	0.02	-	0.0000	6.40	4.13	0.35	Q3'19	2016	-15.33	
SOGEGH	405.46	0.81	26.56	5.3086	2.75	2.89	0.08	Q3'20	2017	82.73	
S'wL	1.03	0.05	-	0.0000	139.28	(0.86)	(1.20)	FY'19	2018	-0.29	
TBL	68.00	0.24	-	0.0000	NA	0.48	NA	0	2019	-4.90	
TOT AL	262.53	3.28	14.84	2.3631	13.33	3.80	0.45	FY'20	2020	N/A	
TLW	10,262.36	7.87	(37.33)	0.0000	NA	NA	0	2021	N/A	N/A	
UNIL	225.00	3.60	(56.57)	22.2222	(4.81)	(11.65)	0.56	Q3'20	2022	N/A	

SOURCE: GSE, CDH SECURITIES LTD AND CDH RESEARCH

P/E : PRICE TO EARNINGS RATIO DIV YIELD: DIVIDEND YIELD
 P/B : PRICE TO BOOK RATIO YTD : YEAR-TO-DATE
 P/E : RETURN ON EQUITY

DIVIDEND ANNOUNCEMENTS					
COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE

FIXED INCOME MARKET SUMMARY

GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 28-04-2021			
VOLUME OF TRADES(GHS)			
ITEMS	PREVIOUS	CURRENT	% CHNG
BILLS	32,413,894.16	33,870,115.71	4.49%
NOTES	43,706,016.93	33,042,466.00	-24.40%
BONDS	520,566,057.13	558,493,813.58	7.29%
TOTAL	596,685,968.22	625,406,395.29	4.81%

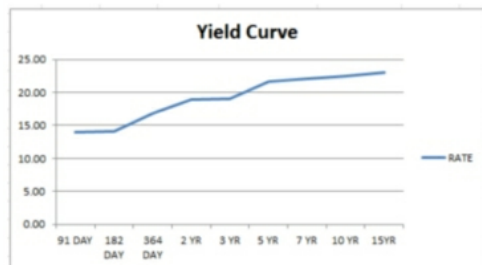
COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	12.7949%	12.7949%
182 DAY BILL	13.5348%	13.5348%
364 DAY BILL	16.4456%	16.4456%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.2500%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.7500%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.7500%

FIXED INCOME MARKET

TOP FIVE(5) TRADED SECURITIES			
No.	SECURITY ID	VOLUME (%)	PRICE (%)
1	10/06/29 10YR BOND	15.85%	106.99
2	02/11/26 10YR BOND	14.47%	100.44
3	01/08/39 20YR BOND	6.59%	99.40
4	10/08/27 7YR BOND	6.31%	102.81
5	19/01/27 6YR BOND	6.07%	100.47

COMPARABLE RATES

Comments



Trading as at 28th April 2021 saw the market experienced an increased in turnover by 4.81% as it recorded over GHS 625 million worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 89.30% of total trades while that of bills and notes were 5.42% and 5.28% respectively.

The top 5 traded instruments were the June 29 10YR, November 26 10YR, August 29 20YR, August 27 7YR and January 27 6YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 49.28% of the total volume of trades.

FOREX MARKET

FOREX MARKET				
BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS-€	8.7346	8.7346	0.000%	-0.49%
GHS-£	6.9256	6.9383	0.140%	-1.83%
GHS-¥	7.9796	7.9825	0.04%	1.32%
BANK RATES				
GHS-€	8.7433	8.7363	-0.122%	-1.81%
GHS-£	6.9424	6.9423	-0.001%	-2.04%
GHS-¥	7.9987	7.9987	-0.125%	0.39%
FOREX BUREAU RATES				
GHS-€	8.7037	8.7003	-0.751%	-3.71%
GHS-£	6.9804	6.9687	-0.354%	-2.83%
GHS-¥	8.0279	8.0089	-0.225%	-0.71%

Forex rates from the Bank of Ghana shows that the cedi depreciated against the euro and the pound sterling by 0.14% and 0.04% respectively. The cedi however remained unchanged against the dollar for today.

Banks decreased their forex rates with regards to the dollar, the euro and the pound sterling by 0.122%, 0.001% and 0.125% respectively for today.

The forex market decreased its forex rates with regards to the dollar, the euro and the pound sterling by 0.751%, 0.35% and 0.225% respectively for today.

INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,778.42	1,766.88	-0.48%	-6.48%
COCOA	2,470.00	2,498.00	1.13%	-3.63%
OIL (BRENT)	67.80	68.20	0.59%	33.23%

Commodity prices displayed varying results on the international market today as Gold price decreased by 0.48%. Cocoa and Oil prices however increased by 1.13% and 0.59% respectively.

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MACRO-ECONOMIC DATA

MACRO-ECONOMIC DATA			
ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	0.4	Dec-20
INFLATION	PERCENT	10.30	Mar-21
POLICY RATE	PERCENT	14.50	Mar-21
INTERNATIONAL RESERVES	USD MILLION	8719.7	Feb-21
TOTAL EXPORT	USD MILLION	2342.6	Feb-21
TOTAL IMPORT	USD MILLION	2020.9	Feb-21
IMPORT COVER	MONTH	4.2	Feb-21
TRADE BALANCE	USD MILLION	319.7	Feb-21
TOTAL PUBLIC DEBT	USD BILLION	50.8	Dec-20
TOTAL DEBT GDP RATIO	PERCENT	76.1	Dec-20
EXTERNAL DEBT	USD BILLION	24.7	Dec-20
EXTERNAL DEBT GDP RATIO	PERCENT	37.0	Dec-20
DOMESTIC DEBT	USD BILLION	149.8	Dec-20
DOMESTIC DEBT GDP RATIO	PERCENT	39.1	Dec-20
S&P RATING	CREDIT WORTHINESS	B-	Sep-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Feb-21

MACRO ECONOMIC DATA RELEASE CALENDAR 2021				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY		17-Jan-21	10-Jan-21	
FEBRUARY		11-Feb-21	10-Feb-21	

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

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