



DAILY INTERMARKETS SNAPSHOT

29-1-2021

STOCK MARKET SUMMARY

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%GHN
VOLUME	QTY	258,987.00	45,259.00	-82.525%
VALUE	GHC	175,740.67	31,336.77	-82.169%
GSE-CI INDEX	POINT	2,027.12	2,027.12	0.0000%
GSE-FS INDEX	POINT	1,861.45	1,861.45	0.0000%
MARKET CAP.	GHC	55,332.99	55,332.99	0.0000%
YTD	PERCENT	4.41%	4.41%	0.0000%



Today's trading session ended with no price change. The Ghana Stock Exchange's Composite Index (GSE-CI) and the market capitalization remained unchanged for today. The year-to-date return is recorded at 4.41%

A total of 45,259 shares valued at GH¢ 31,336.77 exchanged hands on the bourse. The most traded equity for today was MTNGH whose trade accounted for 81.75% of the total shares traded and 80.29% of the total value of shares traded

GSE LISTED COMPANIES TRADING STATISTICS AS AT 29TH JANUARY 2021											
EQUITY	MARKET CAP(GHS million)	CLOSING PRICE(GHS)	YTD RETURNS(%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURES BASED ON	GSE YEAR	GSE RETURN	
ACCESS	747.97	4.30	(2.05)	0.0000	5.75	2.39	0.14	Q3'20	1990	0.00	
ADB	1,168.47	5.94	-	0.0000	1.76	12.95	0.23	Q3'20	1991	-7.95	
AGA	15,153.30	37.00	-	0.3311	NA	NA	NA	0	1992	-3.43	
ALW	23.67	0.10	(3.03)	0.0000	(15.63)	(0.66)	0.11	Q3'20	1993	112.74	
AYRTN	86.00	0.40	400.00	0.0000	(64.28)	(2.38)	1.92	Q2'19	1994	124.34	
BOPP	63.60	2.00	-	1.7000	19.25	3.39	0.65	Q3'20	1995	6.33	
CAL	469.94	0.75	(15.73)	6.4000	2.70	2.30	0.06	Q3'20	1996	13.82	
CLYD	1.02	0.02	-	0.0000	0.24	0.09	0.00	Q2'20	1997	41.85	
CMLT	0.75	0.11	22.22	8.9091	0.18	0.03	0.00	Q3'20	1998	69.69	
CPC	61.14	0.03	50.00	0.0000	NA	NA	NA	0	1999	-19.22	
EGH	2,322.37	7.20	-	0.0000	3.33	4.06	0.16	Q3'20	2000	16.59	
EGL	217.31	1.40	-	3.2143	9.64	1.33	0.13	Q3'20	2001	11.42	
ETI	1,325.42	0.00	-	0.0000	1.02	1.37	0.01	Q2'20	2002	45.96	
FML	125.50	1.00	-	0.0000	(0.34)	(34.80)	0.33	Q3'20	2003	154.67	
GCB	1,166.00	4.40	8.64	6.8182	2.81	2.79	0.06	Q3'20	2004	91.33	
GGBL	276.84	0.90	-	3.9000	2.27	16.12	0.37	Q3'20	2005	-29.89	
GOIL	587.79	1.50	-	2.8000	27.24	5.08	1.38	Q3'20	2006	4.97	
GSR	433.43	9.50	-	0.0000	NA	NA	NA	0	2007	21.84	
MAC	53.49	5.90	-	0.0000	3.98	10.68	0.43	Q3'20	2008	50.06	
MLC	4.51	0.09	-	0.0000	(45.34)	(0.76)	0.34	Q2'20	2009	-46.50	
MTNGH	8,357.52	0.63	6.25	7.3529	23.31	5.29	1.23	Q3'20	2010	32.25	
PBC	14.40	0.03	-	0.0000	(46.81)	(0.40)	0.19	Q3'18	2011	-2.10	
PZC	63.84	0.30	-	0.0000	(0.31)	(35.57)	0.87	Q2'19	2012	23.81	
RBGH	304.83	0.48	3.76	0.0000	8.39	6.25	0.52	Q2'20	2013	78.81	
SCB	2,445.87	18.19	11.28	5.7300	36.15	4.74	1.71	Q3'20	2014	5.40	
SIC	15.65	0.00	-	0.0000	0.51	6.17	0.03	Q2'20	2015	-11.77	
SPL	5.20	0.02	-	0.0000	8.40	4.13	0.35	Q3'19	2016	-18.33	
SOGEGH	360.41	0.72	12.50	5.9722	2.75	2.57	0.07	Q3'20	2017	92.73	
SvL	1.09	0.05	-	0.0000	139.28	(0.86)	(1.20)	FY'19	2018	-0.29	
TBL	68.00	0.34	-	0.0000	NA	NA	NA	0	2019	-6.90	
TOTAL	316.60	2.03	-	2.7136	12.56	3.02	0.38	Q3'20	2020	N/A	
TLW	10,262.96	7.47	(37.33)	0.0000	NA	NA	NA	0	2021	N/A	
UNIL	518.13	0.29	-	9.6502	(4.81)	(26.83)	1.29	Q3'20	2022	N/A	

SOURCE: GSE, CDH SECURITIES LTD AND CDH RESEARCH

P/E : PRICE TO EARNINGS RATIO DIV YIELD : DIVIDEND YIELD
 B/E : RETURN ON EQUITY YTD : YEAR-TO-DATE
 P/B : PRICE TO BOOK RATIO

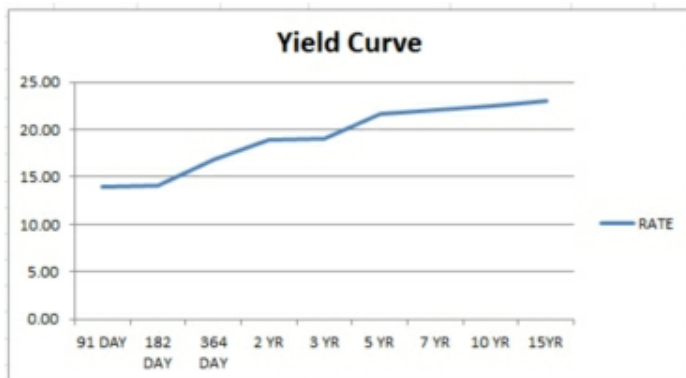
DIVIDEND ANNOUNCEMENTS					
COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE
SCANCOM PLC	MTNGH	2019	0.040	28-Apr-20	25-May-20
SOCIETE GENERALE	SOGEGH	2019	0.090	20-Mar-20	25-May-20
CAL BANK	CAL	2019	0.089	5-May-20	5-Jun-20
STANDARD CHARTERED BANK	SCB	2019	1.560	5-Aug-20	28-Aug-20

FIXED INCOME MARKET SUMMARY

GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 28-01-2021			
VOLUME OF TRADES(GHS)			
ITEMS	PREVIOUS	CURRENT	% CHNG
BILLS	44,616,414.11	197,811,441.49	343.36%
NOTES	134,079,238.60	71,200,848.87	-46.90%
BONDS	936,000,416.41	1,279,789,706.02	36.73%
TOTAL	1,114,696,069.12	1,548,801,996.38	38.94%
TOP FIVE(5) TRADED SECURITIES			
No.	SECURITY ID	VOLUME (%)	PRICE (%)
1	18/01/27 6YR BOND	35.46%	100.18
2	28/09/23 3YR BOND	9.36%	101.40
3	02/11/26 10YR BOND	7.62%	100.90
4	26/04/21 364 DAY COCOA BILL	3.94%	85.62
5	22/03/23 3YR BOND	3.86%	100.02

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	14.0827%	14.0827%
182 DAY BILL	14.1328%	14.1328%
364 DAY BILL	16.9645%	16.9645%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.250%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.750%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.750%

Comments



Trading as at 28th January 2021 saw the market experienced an increased in turnover by 38% as it recorded over GHS 1.54billion worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 82.63% of total trades while that of bills and notes were 12.77% and 4.60% respectively.

The top 5 traded instruments were the January 27 6YR, September 23 3YR, November 26 15YR, April 21 364 COCOA, and March 23 3YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 60% of the total volume of trades.

FOREX MARKET

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BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS/\$	5.7643	5.7633	-0.017%	0.00%
GHS/€	6.9735	6.9879	0.21%	-1.12%
GHS/£	7.8919	7.9089	0.22%	0.38%
BANK RATES				
GHS/\$	5.7921	5.7901	-0.035%	-0.89%
GHS/€	7.0636	7.0384	-0.215%	-0.69%
GHS/£	7.9240	7.9110	-0.164%	-0.59%
FOREX BUREAU RATES				
GHS/\$	5.8323	5.8172	-0.26%	-1.39%
GHS/€	7.0634	7.0477	-0.22%	-1.55%
GHS/£	7.9718	7.9638	-0.10%	-1.26%

Forex rates from the Bank of Ghana shows that the cedi depreciated against the euro and the pound sterling by 0.21% and 0.22% respectively. The cedi however appreciated against the dollar by 0.017% for today.

Banks decreased their forex rates with regards to the dollar, the euro and the pound sterling by 0.035%, 0.215% and 0.164% respectively for today.

The forex market decreased its forex rates with regards to the dollar, the euro and the pound sterling by 0.26%, 0.22% and 0.10% respectively for today.

INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,855.55	1,857.54	0.11%	-1.68%
COCOA	2,515.00	2,530.00	0.60%	-2.39%
OIL (BRENT)	55.84	56.03	0.34%	9.45%

Gold, Cocoa and Oil prices increased by 0.11%, 0.60% and 0.34% respectively on the international commodities market today.

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MACRO-ECONOMIC DATA

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ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	4.90	Mar-20
INFLATION	PERCENT	9.80	Nov-20
POLICY RATE	PERCENT	14.50	Nov-20
INTERNATIONAL RESERVES	USD MILLION	8561.9	Aug-20
TOTAL EXPORT	USD MILLION	9622.3	Aug-20
TOTAL IMPORT	USD MILLION	8304.3	Aug-20
IMPORT COVER	MONTH	4.00	Aug-20
TRADE BALANCE	USD MILLION	1318.0	Aug-20
TOTAL PUBLIC DEBT	USD BILLION	46.3	Aug-20
TOTAL DEBT/GDP RATIO	PERCENT	68.3	Aug-20
EXTERNAL DEBT	USD BILLION	24.3	Aug-20
EXTERNAL DEBT/GDP RATIO	PERCENT	35.8	Aug-20
DOMESTIC DEBT	GHC BILLION	125.1	Aug-20
DOMESTIC DEBT/GDP RATIO	PERCENT	32.5	Aug-20
S&P RATING	CREDIT WORTHINESS	B	Apr-20
FITCH RATING	CREDIT WORTHINESS	B	Apr-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Apr-20

MACRO ECONOMIC DATA RELEASE CALENDAR 2020				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY	4,950.00	22-Jan-20	8-Jan-20	
FEBRUARY	6,900.00	19-Feb-20	12-Feb-20	
MARCH	2,110.81	18-Mar-20	11-Mar-20	
APRIL	5,520.00	22-Apr-20	15-Apr-20	
MAY	5,100.00	19-May-20	13-May-20	
JUNE	7,337.87	17-Jun-20	10-Jun-20	11-Jun-20
JULY		18-Jul-20	11-Jul-20	
AUGUST			12-Aug-20	

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

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