



DAILY INTERMARKETS SNAPSHOT
27-04-2021

STOCK MARKET SUMMARY

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%CHN
VOLUME	QTY	2,100,323.00	282,718.00	-86.539%
VALUE	GHC	7,310,288.21	421,148.58	-94.239%
GSE-CI INDEX	POINT	2,342.14	2,342.14	0.0000%
GSE-FS INDEX	POINT	1,864.04	1,864.04	0.0000%
MARKET CAP.	GHC	58,506.48	58,506.48	0.0000%
YTD	PERCENT	20.63%	20.63%	0.0000%



Today's trading session ended with no price change. The Ghana Stock Exchange's Composite Index (GSE-CI) and the market capitalization remained unchanged for today. The year-to-date return is recorded at 20.63%.

A total of 282,718 shares valued at GH¢ 421,148.58 exchanged hands on the bourse. The most traded equity for today was MTNGH whose trade accounted for 68.83% of the total shares traded and 44.36% of the total value of shares traded.

GSE LISTED COMPANIES TRADING STATISTICS AS AT 27TH APRIL 2021												
EQUITY	MARKET CAP(GHS mill/Ghs)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURE S BASED	GSE YEAR	GSE RETURN		
ACCESS	747.97	4.38	(2.05)	0.0000	23.60	3.01	0.71	FY'20	1990	6.89		
ADB	1,168.47	5.04	-	0.0000	7.69	17.87	1.37	FY'20	1991	-7.95		
AGA	15,153.20	37.69	-	0.5311	NA	NA	NA	0	1992	-3.63		
ALV	23.67	0.39	(3.03)	0.0000	(15.53)	(0.58)	0.11	Q3'20	1993	112.74		
AYRTN	86.00	0.40	400.00	0.0000	(64.32)	(17.84)	11.58	FY'20	1994	124.34		
BOPP	63.60	2.00	-	1.7000	23.50	2.37	0.70	FY'20	1995	6.32		
CAL	526.33	0.84	(5.62)	5.7143	18.61	2.54	0.47	FY'20	1996	13.32		
CLTD	1.02	0.02	-	0.0000	0.24	0.03	0.00	Q2'20	1997	41.05		
CMRT	0.75	0.11	22.22	3.2021	3.64	3.19	0.21	FY'20	1998	4.64		
CPC	61.14	0.03	50.00	0.0000	6.15	(23.05)	(1.73)	FY'20	1999	-18.22		
EGH	2,257.86	7.00	(2.78)	0.0000	3.33	3.35	0.16	Q3'20	2000	16.55		
EGL	229.73	1.41	5.71	3.0405	4.19	12.64	0.53	FY'20	2001	11.42		
ETI	1,684.74	0.07	(12.50)	0.0000	4.56	3.20	0.15	FY'20	2002	45.96		
FML	133.45	1.20	11.11	0.0000	0.23	232.80	0.54	FY'20	2003	184.67		
GCB	1,132.50	4.50	11.11	6.6667	21.45	2.71	0.58	FY'20	2004	11.32		
GGBL	304.52	0.99	10.00	3.5455	8.26	11.14	0.32	FY'20	2005	-24.05		
GOIL	587.79	1.50	-	2.8000	13.26	3.76	1.29	FY'20	2006	4.47		
GSR	453.43	0.50	-	0.0000	(316.61)	(26.33)	###	FY'20	2007	31.84		
MAC	53.43	0.99	-	0.0000	3.39	10.68	0.43	Q3'20	2008	56.06		
MIC	4.51	0.09	-	0.0000	(43.34)	(0.76)	0.34	Q2'20	2009	-6.52		
MTNGH	11,798.86	0.96	50.00	5.2083	45.38	8.46	3.84	FY'20	2010	32.25		
PBC	14.40	0.02	-	0.0000	(2.18)	2.67	(0.06)	FY'20	2011	-3.10		
PZC	63.84	0.31	-	0.0000	(0.31)	(35.57)	0.87	Q2'19	2012	23.81		
RBOH	304.83	0.45	3.76	0.0000	8.43	5.30	0.50	FY'20	2013	79.81		
SCB	2,447.21	0.16	11.34	3.7263	32.61	5.12	1.67	FY'20	2014	5.49		
SIC	15.85	0.01	-	0.0000	2.13	2.69	0.06	FY'20	2015	-11.77		
SPL	5.20	0.02	-	0.0000	8.40	4.13	0.35	Q3'19	2016	-15.23		
SOGEGH	400.46	0.00	25.00	5.3750	2.75	2.85	0.08	Q3'20	2017	52.73		
S'NL	1.03	0.05	-	0.0000	153.28	(0.86)	(1.20)	FY'19	2018	-0.29		
TBL	68.00	0.34	-	0.0000	NA	0.48	NA	0	2019	-4.70		
TOTAL	358.00	3.28	13.07	2.4000	13.93	3.15	0.44	FY'20	2020	N/A		
TLV	10,262.96	7.47	(37.33)	0.0000	NA	NA	NA	0	2021	N/A		
UNIL	225.00	3.60	(58.57)	22.2222	(4.81)	(11.65)	0.56	Q3'20	2022	N/A		

SOURCE: GSE, CDH SECURITIES LTD AND CDH RESEARCH

P/E: PRICE TO EARNINGS RATIO
ROE: RETURN ON EQUITY
P/B: PRICE TO BOOK RATIO

DIV YIELD: DIVIDEND YIELD
YTD: YEAR-TO-DATE

DIVIDEND ANNOUNCEMENTS					
COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE

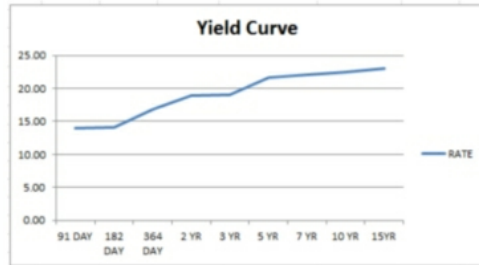
FIXED INCOME MARKET SUMMARY

GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 26-04-2021			
VOLUME OF TRADES(GHS)			
ITEMS	PREVIOUS	CURRENT	% CHNG
BILLS	115,422,074.37	26,737,010.94	-76.84%
NOTES	60,861,142.10	61,377,813.80	0.85%
BONDS	460,139,776.46	394,394,026.17	-14.29%
TOTAL	636,422,992.93	482,508,850.91	-24.18%

TOP FIVE(5) TRADED SECURITIES			
No.	SECURITY ID	VOLUME (%)	PRICE (%)
1	15/03/32 15YR BOND	14.41%	100.28
2	28/09/23 3YR BOND	13.52%	101.94
3	18/01/27 6YR BOND	11.58%	100.13
4	02/11/26 10YR BOND	6.28%	100.72
5	11/06/29 10YR BOND	4.53%	101.68

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	12.7949%	12.7949%
182 DAY BILL	13.5348%	13.5348%
364 DAY BILL	16.4456%	16.4456%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.250%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.750%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.750%

Comments



Trading as at 26th April 2021 saw the market experienced a decreased in turnover by 24.18% as it recorded over GHS 482 million worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 81.74% of total trades while that of bills and notes were 5.54% and 12.72% respectively.

The top 5 traded instruments were the August 29 20YR, September 23 3YR, January 27 6YR, November 26 10 YR and June 29 10 YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 50.33% of the total volume of trades.

FOREX MARKET

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BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS\$	5.7338	5.7336	-0.003%	-0.61%
GHS€	6.9200	6.9203	0.034%	-1.95%
GHS£	7.9407	7.9708	0.38%	1.17%
BANK RATES				
GHS\$	5.7416	5.7406	0.035%	-1.69%
GHS€	6.9402	6.9404	0.031%	-2.00%
GHS£	7.9997	7.9997	0.376%	-0.52%
FOREX BUREAU RATES				
GHS\$	5.7610	5.7601	0.392%	-1.92%
GHS€	6.9732	6.9866	0.191%	-2.42%
GHS£	7.9960	8.0330	0.463%	-0.41%

Forex rates from the Bank of Ghana shows that the cedi depreciated against the euro and the pound sterling by 0.13% and 0.38% respectively. The cedi however depreciated against the dollar by 0.003% for today.

Banks decreased their forex rates with regards to the dollar, the euro and the pound sterling by 0.035%, 0.013% and 0.376% respectively for today.

The forex market increased its forex rates with regards to the dollar, the euro and the pound sterling by 0.39%, 0.19% and 0.46% respectively for today.

INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,778.50	1,779.83	0.08%	-5.79%
COCOA	2,487.00	2,478.00	-0.36%	-4.40%
OIL (BRENT)	65.07	65.90	0.44%	28.85%

Commodity prices displayed varying results on the international market today as Cocoa price decreased by 0.36%. Gold and Oil prices however increased by 0.08% and 0.44% respectively.

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MACRO-ECONOMIC DATA

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ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	0.4	Dec-20
INFLATION	PERCENT	10.30	Mar-21
POLICY RATE	PERCENT	14.50	Mar-21
INTERNATIONAL RESERVES	USD MILLION	9,719.7	Feb-21
TOTAL EXPORT	USD MILLION	2,542.6	Feb-21
TOTAL IMPORT	USD MILLION	2,202.9	Feb-21
IMPORT COVER	MONTH	4.2	Feb-21
TRADE BALANCE	USD MILLION	339.7	Feb-21
TOTAL PUBLIC DEBT	USD BILLION	50.8	Dec-20
TOTAL DEBT GDP RATIO	PERCENT	76.1	Dec-20
EXTERNAL DEBT	USD BILLION	24.7	Dec-20
EXTERNAL DEBT GDP RATIO	PERCENT	37.0	Dec-20
DOMESTIC DEBT	GHC BILLION	149.8	Dec-20
DOMESTIC DEBT GDP RATIO	PERCENT	39.1	Dec-20
S&P RATING	CREDIT WORTHINESS	B-	Sep-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Feb-21

MACRO ECONOMIC DATA RELEASE CALENDAR 2021				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY		17-Jan-21	10-Jan-21	
FEBRUARY		11-Feb-21	10-Feb-21	

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

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