



DAILY INTERMARKETS SNAPSHOT

11-03-2021

STOCK MARKET SUMMARY

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%GHN
VOLUME	QTY	35,782.00	7,021,508.00	19523.017%
VALUE	GHC	56,146.77	5,901,756.55	10411.302%
GSE-CI INDEX	POINT	2,203.16	2,214.90	0.5329%
GSE-FS INDEX	POINT	1,856.06	1,856.06	0.0000%
MARKET CAP.	GHC	57,010.17	57,133.07	0.2156%
YTD	PERCENT	13.47%	14.08%	4.5286%
PRICE CHANGES				
MTNGH	GHC	0.83	0.84	1.20%



Today's trading session ended with a 11.74 points increase in the Ghana Stock Exchange's Composite Index (GSE-CI). The market capitalization also increased by GH¢122.90 to GH¢ 57,133.07. The year-to-date return is recorded at 14.08%.

A total volume of 7,021,508 shares valued at GH¢5,901,756.55 exchanged hands on the bourse. The most traded equity for today was MTNGH whose trade accounted for 99.96% of the total shares traded and 99.90% of the total value of shares traded.

There was one price change as the market recorded one gainer for today. MTNGH was the day biggest gainer as the stock price appreciated by 1.20% to close the market at GHS 0.84 per share.

GSE LISTED COMPANIES TRADING STATISTICS AS AT 11TH MARCH 2021										
EQUITY	MARKET CAP(GHS millions)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURE \$ BASED	GSE YEAR	GSE RETURN
ACCESS	747.97	4.38	(2.05)	0.0000	5.75	2.39	0.14	Q3'20	1990	6.06
ADB	1,168.47	5.04	-	0.0000	1.76	12.95	0.23	Q3'20	1991	-7.95
AGA	15,153.30	37.66	-	0.3311	NA	NA	NA	0	1992	-2.43
ALW	23.67	0.10	(3.03)	0.0000	(15.63)	(0.65)	0.11	Q3'20	1993	10.74
AYRTN	86.00	0.40	400.00	0.0000	(64.28)	(2.38)	1.92	Q2'19	1994	524.24
BOPP	63.60	2.09	-	11.000	19.25	3.23	0.65	Q3'20	1995	4.32
CAL	463.94	0.75	(15.73)	6.4000	2.70	2.30	0.06	Q3'20	1996	13.32
CLYD	1.02	0.02	-	0.0000	0.24	0.03	0.00	Q2'20	1997	41.85
CMLT	0.75	0.11	22.22	8.3031	0.18	0.03	0.00	Q3'20	1998	69.49
CPC	6114	0.02	50.00	0.0000	NA	NA	NA	0	1999	-15.22
EGH	2,322.27	7.29	-	0.0000	3.93	4.06	0.16	Q3'20	2000	16.55
ESL	220.41	1.42	1.43	3.1630	3.64	1.35	0.13	Q3'20	2001	11.42
ETI	1,684.74	0.07	(12.50)	0.0000	1.02	1.20	0.01	Q2'20	2002	45.96
FML	125.50	1.02	-	0.0000	(0.94)	(34.80)	0.33	Q3'20	2003	154.47
GCB	1,192.50	4.50	11.11	6.6667	2.81	2.85	0.08	Q3'20	2004	91.33
GGBL	276.84	0.90	-	3.3000	2.27	16.12	0.37	Q3'20	2005	-28.85
GOIL	501.75	1.50	-	2.8000	27.84	5.08	1.38	Q3'20	2006	4.97
GSR	433.43	0.50	-	0.0000	NA	NA	NA	0	2007	21.54
MAC	53.43	5.92	-	0.0000	3.38	10.68	0.43	Q3'20	2008	53.06
MIC	4.51	0.09	-	0.0000	(45.34)	(0.76)	0.34	Q2'20	2009	-46.53
MTNGH	10,324.00	0.84	31.25	5.3524	23.31	6.53	1.52	Q3'20	2010	32.25
PBC	14.40	0.02	-	0.0000	(46.81)	(0.40)	0.19	Q3'18	2011	-2.10
PZC	63.84	0.21	-	0.0000	(0.31)	(35.57)	0.37	Q2'19	2012	22.31
REGH	304.83	0.45	3.76	0.0000	3.33	6.25	0.52	Q2'20	2013	71.31
SCB	2,445.87	18.15	11.28	5.7300	36.15	4.74	1.71	Q3'20	2014	5.40
SIC	15.65	0.01	-	0.0000	0.51	6.17	0.03	Q2'20	2015	-11.77
SPL	5.20	0.02	-	0.0000	8.40	4.13	0.35	Q3'19	2016	-15.23
EDGECH	315.43	0.75	17.19	5.7353	2.75	2.68	0.07	Q3'20	2017	52.73
SVA	1.03	0.05	-	0.0000	133.28	(0.86)	(1.20)	F1'19	2018	-2.20
TBL	68.00	0.24	-	0.0000	NA	NA	NA	0	2019	-5.90
TOTAL	345.81	3.10	3.54	2.4774	12.56	3.31	0.42	Q3'20	2020	N/A
TLW	10,262.36	7.47	(37.33)	0.0000	NA	NA	NA	0	2021	N/A
UNIL	518.13	0.29	-	3.6502	(4.81)	(26.83)	1.23	Q3'20	2022	N/A

P/E : PRICE TO EARNINGS RATIO DIV YIELD : DIVIDEND YIELD
 ROE : RETURN ON EQUITY YTD : YEAR-TO-DATE
 P/B : PRICE TO BOOK RATIO

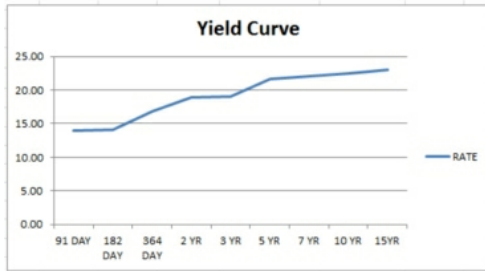
DIVIDEND ANNOUNCEMENTS					
COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE

FIXED INCOME MARKET SUMMARY

GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 10-03-2021				
VOLUME OF TRADES(GHS)				
ITEMS	PREVIOUS	CURRENT	% CHNG	
BILLS	73,917,684.68	39,571,060.25	-46.47%	
NOTES	49,415,314.69	72,901,566.39	47.53%	
BONDS	965,204,526.65	829,570,976.30	-14.05%	
TOTAL	1,088,537,526.02	942,043,602.94	-13.46%	
TOP FIVE(S) TRADED SECURITIES				
No.	SECURITY ID	VOLUME (%)	PRICE (%)	
1	02/03/26 5YR BOND	23.04%	100.11	
2	15/03/32 15YR BOND	20.22%	100.84	
3	02/11/26 10YR BOND	17.28%	102.18	
4	06/02/23 5YR BOND	7.43%	98.69	
5	27/09/21 2YR NOTE	4.84%	101.69	

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	13.0488%	13.0488%
182 DAY BILL	13.8633%	13.8633%
364 DAY BILL	16.7571%	16.7571%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.250%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.750%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.750%

Comments



Trading as at 10th March 2021 saw the market experienced a decreased in turnover by 13.46% as it recorded over GHS 829 million worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 88.06% of total trades while that of bills and notes were 4.20% and 7.74% respectively.

The top 5 traded instruments were the March 26 1YR, March 32 15YR, November 26 10YR, February 23 5YR and September 21 2YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 72.81% of the total volume of trades.

FOREX MARKET

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BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS/\$	5.7296	5.7294	-0.003%	-0.55%
GHS/£	6.8089	6.8136	0.07%	-3.59%
GHS/€	7.9589	7.9569	-0.03%	0.99%
BANK RATES				
GHS/\$	6.7941	6.7921	-0.03%	-1.88%
GHS/£	6.8321	6.8341	0.029%	-3.57%
GHS/€	7.9633	7.9653	0.025%	0.09%
FOREX BUREAU RATES				
GHS/\$	6.7490	6.7398	-0.160%	-2.70%
GHS/£	6.8403	6.863	0.405%	-4.06%
GHS/€	7.9868	8.0043	0.22%	-0.76%

Forex rates from the Bank of Ghana shows that the cedi appreciated against the dollar and the pound sterling by 0.003% and 0.003% respectively. The cedi however depreciated against the euro by 0.07% for today.

Banks increased their forex rates with regards to the euro and the pound sterling by 0.0029% and 0.025% respectively for today. The rate for the dollar was however decreased by 0.035% for today.

The forex market increased its forex rates with regards to the euro and the pound sterling by 0.40% and 0.22% respectively for today. The rate for the dollar was however decreased by 0.160% for today.

INTERNATIONAL COMMODITIES MARKET

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	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,718.85	1,725.05	0.36%	-8.70%
COCOA	2,560.00	2,576.00	0.63%	-0.62%
OIL (BRENT)	67.82	69.11	1.90%	35.01%

Gold, Cocoa and Oil prices increased by 0.36%, 0.63% and 1.90% respectively for today.

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MACRO-ECONOMIC DATA

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ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	6.7	Dec-19
INFLATION	PERCENT	10.40	Jan-21
POLICY RATE	PERCENT	14.50	Jan-21
INTERNATIONAL RESERVES	USD MILLION	8627.4	Oct-20
TOTAL EXPORT	USD MILLION	12001.3	Oct-20
TOTAL IMPORT	USD MILLION	10257.7	Oct-20
IMPORT COVER	MONTH	7.1	Oct-20
TRADE BALANCE	USD MILLION	1743.6	Oct-20
TOTAL PUBLIC DEBT	USD BILLION	48.0	Sep-20
TOTAL DEBT GDP RATIO	PERCENT	71.0	Sep-20
EXTERNAL DEBT	USD BILLION	24.3	Sep-20
EXTERNAL DEBT GDP RATIO	PERCENT	31.6	Sep-20

MACRO ECONOMIC DATA RELEASE CALENDAR 2020				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY	4,950.00	22-Jan-20		8-Jan-20
FEBRUARY	6,900.00	19-Feb-20		12-Feb-20
MARCH	2,110.81	18-Mar-20		11-Mar-20
APRIL	5,520.00	22-Apr-20		15-Apr-20
MAY	5,100.00	19-May-20		13-May-20
JUNE	7,337.87	17-Jun-20		10-Jun-20
JULY		18-Jul-20		11-Jul-20
AUGUST				12-Aug-20

EXTERNAL DEBT/GDP RATIO	PERCENT	33.9	Sep-20
DOMESTIC DEBT	GHC BILLION	135.3	Sep-20
DOMESTIC DEBT/GDP RATIO	PERCENT	35.1	Sep-20
S&P RATING	CREDIT WORTHINESS	B-	Sep-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Apr-20

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

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