

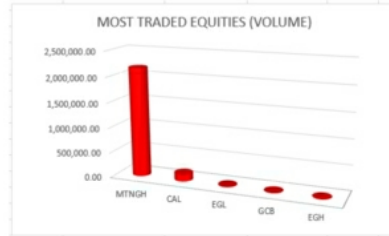


DAILY INTERMARKETS SNAPSHOT

09-04-2021

STOCK MARKET SUMMARY

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%GHN
VOLUME	QTY	122,436.00	2,324,983.00	1798.937%
VALUE	GHC	151,802.20	2,136,254.63	1307.262%
GSE-CI INDEX	POINT	2,254.22	2,301.35	2.0907%
GSE-FS INDEX	POINT	1,834.96	1,835.25	0.0158%
MARKET CAP.	GHC	57,590.64	58,083.97	0.8566%
YTD	PERCENT	16.10%	18.53%	15.0932%
PRICE CHANGES				
EGL	GHC	1.44	1.45	0.69%
MTNGH	GHC	0.89	0.93	4.49%



Today's trading session ended with a 47.13 points increase in the Ghana Stock Exchange's Composite Index (GSE-CI). The market capitalization also increased by GH¢493.33 to GH¢ 58,083.97. The year-to-date return is recorded at 18.53%.

A total volume of 2,324,983 shares valued at GH¢2,136,254.63 exchanged hands on the bourse. The most traded equity for today was MTNGH whose trade accounted for 93.20% of the total shares traded and of the 93.84% total value of shares traded.

There were two price changes as the market recorded two gainers for today. MTNGH was the day biggest gainer as the stock price appreciated by 4.49% to close the market at GHS 0.93per share.

GSE LISTED COMPANIES TRADING STATISTICS AS AT 9TH APRIL 2021												
EQUITY	MARKET CAP(GHS million)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURE \$ BASED	GSE YEAR	GSE RETURN		
ACCESS	741.37	4.29	(2.05)	0.0000	5.75	2.33	0.14	Q2'20	1990	0.00		
ADB	1,168.47	5.04	-	0.0000	1.76	12.95	0.23	Q3'20	1991	-7.95		
AGA	15,153.30	37.00	-	0.3311	NA	NA	NA	0	1992	-3.63		
ALW	23.67	0.10	(3.03)	0.0000	(15.63)	(0.68)	0.11	Q3'20	1993	112.74		
AYRTN	86.00	0.40	400.00	0.0000	(64.28)	(2.38)	1.52	Q2'19	1994	124.34		
BOPP	63.60	2.00	-	1.1000	19.25	3.33	0.65	Q3'20	1995	6.33		
CAL	401.02	0.64	(28.03)	7.5000	2.70	1.96	0.05	Q3'20	1996	13.22		
CLYD	1.02	0.03	-	0.0000	0.24	0.03	0.00	Q2'20	1997	41.88		
CMLT	0.75	0.11	22.22	8.3031	0.18	0.03	0.00	Q3'20	1998	64.64		
CPC	6114	0.03	50.00	0.0000	NA	NA	NA	0	1999	-18.22		
EGH	2,257.86	7.00	(2.76)	0.0000	3.33	3.35	0.16	Q3'20	2000	16.59		
EGL	225.07	1.49	5.57	3.934	3.64	1.38	0.13	Q3'20	2001	11.42		
ETI	1,684.74	0.87	(12.50)	0.0000	1.02	1.90	0.01	Q2'20	2002	48.94		
FML	126.67	1.09	0.93	0.0000	(0.94)	(35.13)	0.33	Q3'20	2003	194.47		
GCB	1,192.50	4.80	11.11	6.6667	2.81	2.85	0.08	Q3'20	2004	91.23		
GGBL	276.84	0.90	-	3.3000	2.27	16.12	0.37	Q3'20	2005	-24.88		
GOIL	587.73	1.80	-	2.8000	27.24	5.08	1.38	Q3'20	2006	4.97		
GSP	433.43	4.80	-	0.0000	NA	NA	NA	0	2007	71.14		
MAC	53.43	5.93	-	0.0000	3.38	10.68	0.43	Q3'20	2008	93.04		
MLC	4.51	0.09	-	0.0000	(45.34)	(0.76)	0.34	Q2'20	2009	-46.53		
MTNGH	11,430.14	0.93	45.31	5.3763	23.31	7.23	1.69	Q3'20	2010	32.28		
PBC	14.40	0.03	-	0.0000	(46.81)	(0.40)	0.13	Q3'18	2011	-3.10		
PZC	63.84	0.21	-	0.0000	(0.31)	(35.57)	0.87	Q2'19	2012	32.81		
REGH	334.93	0.45	3.76	0.0000	8.33	6.25	0.52	Q2'20	2013	72.81		
SCB	2,447.21	18.16	11.34	5.7265	36.15	4.74	1.71	Q3'20	2014	5.40		
SIC	15.65	0.03	-	0.0000	0.51	6.17	0.03	Q2'20	2015	-11.77		
SPL	5.20	0.02	-	0.0000	8.40	4.13	0.35	Q3'19	2016	-18.23		
SOGEH	375.43	0.75	17.19	5.7333	2.75	2.68	0.07	Q3'20	2017	52.72		
SWL	1.09	0.05	-	0.0000	153.28	(0.86)	(1.20)	FT'19	2018	-0.24		
TBL	68.00	0.34	-	0.0000	NA	NA	NA	0	2019	-4.90		
TOTAL	352.40	3.15	11.31	2.4381	12.56	3.36	0.42	Q3'20	2020	N/A		
TLW	10,262.36	7.47	(37.33)	0.0000	NA	NA	NA	0	2021	N/A		
UNIL	378.75	6.04	(26.30)	13.2013	(4.81)	(19.61)	0.34	Q3'20	2022	N/A		

SOURCE: GSE, CDH SECURITIES LTD AND CDH RESEARCH
 P/E : PRICE TO EARNINGS RATIO DIV YIELD : DIVIDEND YIELD
 P/B : PRICE TO BOOK RATIO YTD : YEAR-TO-DATE
 D/P :

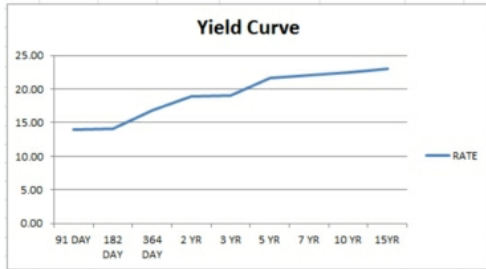
DIVIDEND ANNOUNCEMENTS					
COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE

GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 08-04-2021				
VOLUME OF TRADES(GHS)				
ITEMS	PREVIOUS	CURRENT	% CHNG	
BILLS	76,571,146.31	166,536,541.21	117.49%	
NOTES	85,432,751.56	248,363,640.12	190.71%	
BONDS	488,177,948.29	547,778,075.93	12.16%	
TOTAL	650,381,746.16	962,678,257.26	48.02%	

TOP FIVE(5) TRADED SECURITIES				
No.	SECURITY ID	VOLUME (%)	PRICE (%)	
1	14/09/21 182 DAY COCOA BILL	13.50%	93.18	
2	11/06/29 10YR BOND	12.82%	101.05	
3	02/11/26 10YR BOND	11.27%	100.63	
4	06/12/21 2YR NOTE	9.59%	102.88	
5	18/01/27 6YR BOND	9.16%	100.31	

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	12.8744%	12.8744%
182 DAY BILL	13.6540%	13.6540%
364 DAY BILL	16.5717%	16.5717%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.2500%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.7500%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.7500%

Comments



Trading as at 8th April 2021 saw the market experienced an increased in turnover by 48.02% as it recorded over GHS962 billion worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 56.90% of total trades while that of bills and notes were 17.30% and 25.80% respectively.

The top 5 traded instruments were the September 21 182DAY, June 29 10YR, November 26 10YR, December 21 2YR and January 27 6YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 56.34% of the total volume of trades.

FOREX MARKET

FOREX MARKET				
BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS-9	8.7523	8.7523	0.000%	-8.83%
GHS-£	6.8134	6.8339	0.301%	-3.50%
GHS-€	7.8824	7.8901	-0.05%	0.02%
BANK RATES				
GHS-9	8.7643	8.7423	-0.209%	-1.71%
GHS-£	6.8323	6.8363	0.044%	-3.55%
GHS-€	7.9423	7.8942	-0.605%	-0.80%
FOREX BUREAU RATES				
GHS-9	8.7926	8.7926	-0.692%	-2.49%
GHS-£	6.8766	6.8399	-0.534%	-4.45%
GHS-€	7.9672	7.9378	-0.373%	-1.59%

Forex rates from the Bank of Ghana shows that the cedi depreciated against the euro and appreciated the pound sterling by 0.3% and 0.03% respectively. The cedi however remained unchanged against the dollar for today.

Banks decreased their forex rates with regards to the dollar and the pound sterling by 0.2% and 0.60% respectively. The rate for the euro was however increased by 0.044% for today.

The forex market decreased its forex rates with regards to the dollar, the euro and the pound sterling by 0.69%, 0.53% and 0.37% respectively for today.

INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,746.78	1,744.23	-0.15%	-7.68%
COCOA	2,387.00	2,384.00	-0.13%	-8.02%
OIL (BRENT)	62.90	63.13	0.37%	23.32%

Commodity prices displayed varying results on the international market today as Oil price increased by 0.37%. Gold and Cocoa prices however decreased by 0.15% and 0.15% respectively.

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MACRO-ECONOMIC DATA

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ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	9.9	Dec-20
INFLATION	PERCENT	10.30	Mar-21
POLICY RATE	PERCENT	14.50	Mar-21
INTERNATIONAL RESERVES	USD MILLION	8719.7	Feb-21
TOTAL EXPORT	USD MILLION	2542.6	Feb-21
TOTAL IMPORT	USD MILLION	2202.9	Feb-21
IMPORT COVER	MONTH	4.2	Feb-21
TRADE BALANCE	USD MILLION	339.7	Feb-21
TOTAL PUBLIC DEBT	USD BILLION	50.8	Dec-20
TOTAL DEBT GDP RATIO	PERCENT	76.1	Dec-20
EXTERNAL DEBT	USD BILLION	24.7	Dec-20
EXTERNAL DEBT GDP RATIO	PERCENT	37.0	Dec-20
DOMESTIC DEBT	GHC BILLION	149.8	Dec-20

MACRO ECONOMIC DATA RELEASE CALENDAR 2021				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY		17-Jan-21	10-Jan-21	
FEBRUARY		11-Feb-21	10-Feb-21	

DOMESTIC DEBT/GDP RATIO PERCENT	39.1		
S&P RATING	CREDIT WORTHINESS	B-	Apr-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Feb-21

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

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