

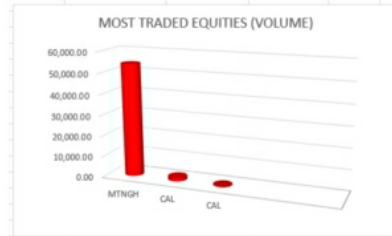


**DAILY INTERMARKETS SNAPSHOT**

08-02-2021

**STOCK MARKET SUMMARY**

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%GHN
VOLUME	QTY	81,266.00	55,844.00	-31.282%
VALUE	GHC	77,817.88	39,123.38	-49.724%
GSE-CI INDEX	POINT	2,055.02	2,055.02	0.0000%
GSE-FS INDEX	POINT	1,864.22	1,864.22	0.0000%
MARKET CAP.	GHC	55,624.96	55,624.96	0.0000%
YTD	PERCENT	5.84%	5.84%	0.0000%



Today's trading session ended with no price change. The Ghana Stock Exchange's Composite Index (GSE-CI) and the market capitalization remained unchanged for today. The year-to-date return is recorded at 5.84%.

A total of 55,844 shares valued at GH¢ 39,123.38 exchanged hands on the bourse. The most traded equity for today was MTNGH whose trade accounted for 96.97% of the total shares traded and 96.89% of the total value of shares traded

GSE LISTED COMPANIES TRADING STATISTICS AS AT 5TH FEBRUARY 2021												
EQUITY	MARKET CAP(GHS million)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURE \$ BASED	GSE YEAR	GSE RETURN		
ACCESS	747.97	4.20	(2.05)	0.0000	5.75	2.39	0.14	03'20	1990	0.00		
ADB	1,168.47	5.04	-	0.0000	1.76	12.95	0.23	03'20	1991	-7.98		
AGA	15,153.30	37.00	-	0.5311	NA	NA	NA	0	1992	-3.42		
ALW	23.67	0.99	(3.03)	0.0000	(15.63)	(0.68)	0.11	03'20	1992	19.74		
AYRTN	86.00	0.40	400.00	0.0000	(54.28)	(2.98)	1.52	02'19	1994	124.24		
BOPP	63.60	2.00	-	1.7000	13.25	3.39	0.65	03'20	1995	6.32		
CAL	482.47	0.77	(19.46)	6.2338	2.70	2.36	0.06	03'20	1996	13.82		
CLTD	1.02	0.03	-	0.0000	0.24	0.03	0.00	02'20	1997	41.88		
CHLT	0.75	0.11	22.22	8.3031	0.18	0.03	0.00	03'20	1998	14.44		
CPC	51.14	0.02	50.00	0.0000	NA	NA	0	1999	-18.22			
EGH	2,322.37	7.20	-	0.0000	3.33	4.06	0.16	03'20	2000	16.55		
EGL	220.41	1.42	1.43	3.1630	3.64	1.35	0.13	03'20	2001	11.42		
ETI	1,325.42	0.01	-	0.0000	1.02	1.37	0.01	02'20	2002	45.94		
FML	125.50	1.00	-	0.0000	(0.34)	(34.60)	0.33	03'20	2003	154.67		
GCB	1,166.00	4.40	6.64	6.8192	2.81	2.79	0.08	03'20	2004	91.32		
GOBL	276.84	0.90	-	3.9000	2.27	16.12	0.27	03'20	2005	-29.89		
GOIL	587.73	1.60	-	2.8000	27.24	5.08	1.38	03'20	2006	4.97		
GSR	433.43	0.50	-	0.0000	NA	NA	NA	0	2007	31.84		
MAC	53.49	5.98	-	0.0000	3.38	10.68	0.43	03'20	2008	58.04		
MLC	4.51	0.09	-	0.0000	(45.34)	(0.76)	0.34	02'20	2009	-46.59		
MTNGH	8,357.52	0.63	6.25	1.3523	23.31	5.23	1.23	03'20	2010	35.25		
PSC	14.40	0.02	-	0.0000	(46.81)	(0.40)	0.19	03'18	2011	-2.30		
PZC	63.84	0.28	-	0.0000	(0.31)	(35.57)	0.87	02'19	2012	23.81		
RBGH	304.83	0.45	3.76	0.0000	8.39	6.25	0.52	02'20	2013	73.81		
SCB	2,445.87	10.15	11.28	5.7300	36.15	4.74	1.71	03'20	2014	5.40		
SIC	15.65	0.01	-	0.0000	0.51	6.17	0.03	02'20	2015	-11.77		
SPL	5.20	0.02	-	0.0000	8.40	4.15	0.35	03'19	2016	-15.33		
SOGEGH	360.41	0.72	12.50	5.3722	2.75	2.57	0.07	03'20	2017	52.73		
SwL	1.03	0.05	-	0.0000	139.28	(0.86)	(1.20)	FY'19	2018	-9.24		
TBL	68.00	0.24	-	0.0000	NA	NA	NA	0	2019	-6.90		
TOTAL	346.81	3.10	3.54	2.4774	12.56	3.31	0.42	03'20	2020	N/A		
TLW	10,262.36	7.47	(37.33)	0.0000	NA	NA	NA	0	2021	N/A		
UNIL	518.13	0.29	-	3.6502	(4.81)	(26.83)	1.23	03'20	2022	N/A		

SOURCE: GSE, CDH SECURITIES LTD AND CDH RESEARCH

P/E : PRICE-TO-EARNINGS RATIO      DIV YIELD : DIVIDEND YIELD  
 ROE : RETURN ON EQUITY              YTD : YEAR-TO-DATE  
 P/B : PRICE-TO-BOOK RATIO

DIVIDEND ANNOUNCEMENTS					
COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE
SCANCOM PLC	MTNGH	2019	0.040	28-Apr-20	25-May-20
SOCIETE GENERALE	SOGEGH	2019	0.090	20-Mar-20	25-May-20
CAL BANK	CAL	2019	0.089	5-May-20	5-Jun-20
STANDARD CHARTERED BANK	SCB	2019	1.560	5-Aug-20	28-Aug-20

**FIXED INCOME MARKET SUMMARY**

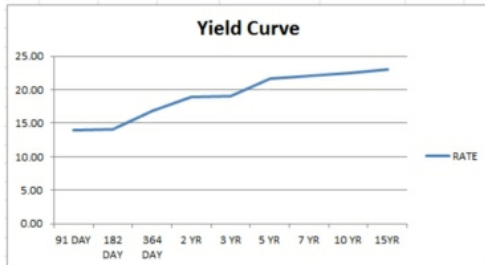
GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 05-02-2021			
VOLUME OF TRADES(GHS)			
ITEMS	PREVIOUS	CURRENT	% CHNG
BILLS	33,809,231.73	22,997,268.48	-31.98%
NOTES	25,883,732.59	11,891,038.39	-54.06%
BONDS	476,967,245.83	364,120,408.88	-23.66%
<b>TOTAL</b>	<b>536,660,210.15</b>	<b>399,008,715.75</b>	<b>-25.65%</b>

TOP FIVE(S) TRADED SECURITIES			
No.	SECURITY ID	VOLUME (%)	PRICE (%)
1	28/09/23 3YR BOND	30.04%	102.37
2	13/10/25 5YR BOND	18.31%	103.25
3	18/01/27 6YR BOND	8.68%	100.48
4	18/12/23 3YR BOND	5.76%	103.57
5	16/01/23 3YR BOND	5.43%	105.70

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	13.8166%	13.8166%
182 DAY BILL	14.0102%	14.0102%
364 DAY BILL	16.9596%	16.9596%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.2500%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.7500%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.7500%

### Comments



Trading as at 5th February 2021 saw the market experienced a decreased in turnover by 25.65% as it recorded over GHS 399 million worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 91.26% of total trades while that of bills and notes were 5.76% and 2.98% respectively.

The top 5 traded instruments were the September 23 3YR, October 25 5YR, January 27 56R, December 23 3YR and January 23 3YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 68% of the total volume of trades.

### FOREX MARKET

FOREX MARKET				
BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS/\$	5.7633	5.7634	0.002%	0.01%
GHS/€	6.9042	6.9268	0.33%	-1.99%
GHS/£	7.8819	7.9097	0.35%	0.39%
<b>BANK RATES</b>				
GHS/\$	5.7820	5.7717	-0.178%	-1.20%
GHS/€	6.9876	6.9864	-0.030%	-1.86%
GHS/£	7.8920	7.9310	0.494%	-0.34%
<b>FOREX BUREAU RATES</b>				
GHS/\$	5.8198	5.7928	-0.64%	-1.97%
GHS/€	6.9683	6.9608	-0.11%	-2.77%
GHS/£	7.9624	7.9404	-0.28%	-1.55%

Forex rates from the Bank of Ghana shows that the cedi depreciated against the dollar, the euro and the pound sterling by 0.002%, 0.33% and 0.35% respectively.

Banks decreased their forex rates with regards to the dollar and the euro by 0.178% and 0.03% respectively. The rate for the pound sterling was however increased by 0.49% for today.

The forex market decreased its forex rates with regards to the dollar, the euro and the pound sterling by 0.64%, 0.11% and 0.28% respectively for today.

### INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,807.66	1,837.09	1.63%	-2.77%
COCOA	2,446.00	2,445.00	-0.04%	-5.67%
OIL (BRENT)	59.59	60.27	1.14%	17.74%

Commodity prices displayed varying results on the international market today as Cocoa price decreased by 0.04%. Gold and Oil prices however increased by 1.63% and 1.14% respectively.

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### MACRO-ECONOMIC DATA

MACRO-ECONOMIC DATA			
ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	6.7	Dec-19
INFLATION	PERCENT	10.40	Jun-21
POLICY RATE	PERCENT	14.50	Jun-21
INTERNATIONAL RESERVES	USD MILLION	8627.4	Oct-20
TOTAL EXPORT	USD MILLION	12001.3	Oct-20
TOTAL IMPORT	USD MILLION	10257.7	Oct-20
IMPORT COVER	MONTH	4.1	Oct-20
TRADE BALANCE	USD MILLION	1743.6	Oct-20
TOTAL PUBLIC DEBT	USD BILLION	48.0	Sep-20
TOTAL DEBT GDP RATIO	PERCENT	71.0	Sep-20
EXTERNAL DEBT	USD BILLION	24.3	Sep-20
EXTERNAL DEBT GDP RATIO	PERCENT	35.9	Sep-20
DOMESTIC DEBT	GHC BILLION	135.3	Sep-20
DOMESTIC DEBT GDP RATIO	PERCENT	35.1	Sep-20
S&P RATING	CREDIT WORTHINESS	B-	Sep-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Apr-20

MACRO ECONOMIC DATA RELEASE CALENDAR 2020				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY	4,950.00	22-Jan-20	8-Jan-20	
FEBRUARY	6,900.00	19-Feb-20	12-Feb-20	
MARCH	2,110.81	18-Mar-20	11-Mar-20	
APRIL	5,520.00	22-Apr-20	15-Apr-20	
MAY	5,100.00	19-May-20	13-May-20	
JUNE	7,337.87	17-Jun-20	10-Jun-20	11-Jun-20
JULY		18-Jul-20	11-Jul-20	
AUGUST			12-Aug-20	

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

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