

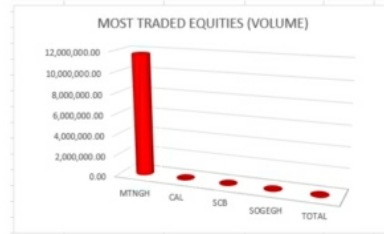


**DAILY INTERMARKETS SNAPSHOT**

07-05-2021

**STOCK MARKET SUMMARY**

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%CHN
VOLUME	QTY	130,055.00	11,717,330.00	8909.519%
VALUE	GHC	227,163.11	14,555,288.18	6307.417%
GSE-CI INDEX	POINT	2,719.24	2,695.76	-0.8636%
GSE-FS INDEX	POINT	1,890.89	1,890.89	0.0000%
MARKET CAP.	GHC	62,453.18	62,207.37	-0.3936%
YTD	PERCENT	40.05%	38.84%	-3.0212%
PRICE CHANGES				
MTNGH	GHC	1.26	1.24	-1.59%



Today's trading session ended with a 23.48 points decreased in the Ghana Stock Exchange's Composite Index (GSE-CI). The market capitalization also decreased by GH¢245.81 to GH¢ 62,207.37. The year-to-date return is recorded at 38.84%

A total volume of 11,217,330 shares valued at GH¢14,555,288.18 exchanged hands on the bourse. The most traded equity for today was MTNGH whose trade accounted for 99.82% of the total shares traded and 99.68% of the total value of shares traded.

There was one price change as the market recorded one loser for today. MTNGH was the day biggest loser as the stock price declined by 1.59% to close the market at GHS 1.24 per share.

GSE LISTED COMPANIES TRADING STATISTICS AS AT 7TH MAY 2021										
EQUITY	MARKET CAP(GHS million)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURE \$ BASED	GSE YEAR	GSE RETURN
ACCESS	747.97	4.20	(2.05)	0.0000	23.60	3.01	0.71	FY'20	1990	0.00
ADB	1,168.47	5.04	-	0.0000	7.69	11.87	1.37	FY'20	1991	-7.95
AGA	15,153.30	37.00	-	0.3311	NA	NA	NA	0	1992	-3.62
ALW	23.67	0.50	(3.03)	0.0000	(15.63)	(0.68)	0.11	Q2'20	1992	10.74
AYRTN	86.00	0.40	400.00	0.0000	(54.32)	(17.84)	11.58	FY'20	1994	126.24
BOPP	63.60	2.00	-	1.7000	23.50	2.37	0.70	FY'20	1995	6.23
CAL	526.33	0.84	(5.62)	5.7143	18.61	2.54	0.47	FY'20	1996	13.82
CLYD	1.02	0.03	-	0.0000	0.24	0.03	0.00	Q2'20	1997	41.85
CMLT	0.15	0.11	22.22	8.3091	3.64	3.19	0.31	FY'20	1999	69.69
CPC	61.14	0.83	50.00	0.0000	6.15	(23.05)	(1.73)	FY'20	1999	-18.22
EGH	2,257.86	7.00	(2.78)	0.0000	3.33	3.35	0.16	Q3'20	2000	16.55
EGL	231.28	1.49	6.43	3.0201	4.19	12.73	0.53	FY'20	2001	11.42
ETI	1,684.74	0.07	(12.50)	0.0000	4.56	3.20	0.15	FY'20	2002	45.94
FML	146.42	1.24	16.67	0.0000	0.23	244.44	0.56	FY'20	2003	154.67
GCB	1,311.75	4.95	22.22	6.0606	21.45	2.38	0.64	FY'20	2004	91.33
GOBL	336.80	1.29	43.33	2.7209	3.26	14.51	1.20	FY'20	2005	-28.95
GOIL	587.73	1.80	-	2.8000	13.26	9.76	1.29	FY'20	2006	4.97
GSP	433.43	5.50	-	0.0000	(316.61)	(26.93)	###	FY'20	2007	31.84
MAC	59.49	5.98	-	0.0000	3.36	10.68	0.43	Q3'20	2008	58.04
MLC	4.51	0.09	-	0.0000	(45.34)	(0.76)	0.34	Q2'20	2009	-61.53
MTNGH	15,240.19	1.24	33.75	4.0323	45.38	10.33	4.36	FY'20	2010	32.25
PEC	14.40	0.83	-	0.0000	(2.31)	2.67	(0.06)	FY'20	2011	-2.10
PZC	63.84	0.33	-	0.0000	(0.31)	(95.57)	0.87	Q2'19	2012	23.21
RBQH	304.83	0.45	3.76	0.0000	8.49	5.90	0.50	FY'20	2013	78.81
SCB	2,452.60	18.20	11.59	5.7143	32.61	5.13	1.67	FY'20	2014	5.40
SIC	15.65	0.03	-	0.0000	2.13	2.63	0.06	FY'20	2015	-11.77
SPL	5.20	0.02	-	0.0000	8.40	4.13	0.35	Q3'19	2016	-18.33
SOGEGH	420.45	0.14	-	5.1390	2.75	3.00	0.08	Q3'20	2017	52.72
SWL	1.03	0.05	-	0.0000	153.28	(0.86)	(1.20)	FY'19	2018	-9.24
TBL	68.00	0.24	-	0.0000	NA	0.48	NA	0	2019	-6.90
TOTAL	363.59	3.25	14.84	2.3631	13.33	3.20	0.45	FY'20	2020	N/A
TLW	10,262.36	7.47	(37.33)	0.0000	NA	NA	NA	0	2021	N/A
UNIL	225.00	3.49	(74.35)	22.2222	(4.81)	(11.65)	0.56	Q3'20	2022	N/A

SOURCE: GSE, CDH SECURITIES LTD AND CDH RESEARCH

P/E : PRICE-TO-EARNINGS RATIO      DIV YIELD : DIVIDEND YIELD  
 ROE : RETURN ON EQUITY      YTD : YEAR-TO-DATE  
 P/B : PRICE-TO-BOOK RATIO

**DIVIDEND ANNOUNCEMENTS**

COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GH¢)	EX DIVIDEND DATE	PAYMENT DATE
GCB BANK	GCB	2020	0.250	19-May-21	18-Jun-21

**FIXED INCOME MARKET SUMMARY**

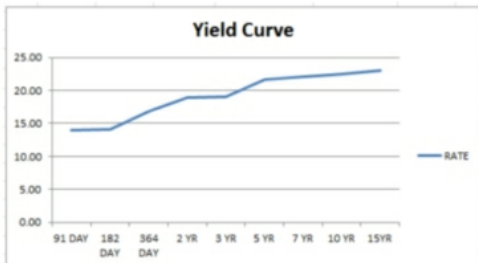
GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 06-05-2021			
VOLUME OF TRADES(GHS)			
ITEMS	PREVIOUS	CURRENT	% CHNG
BILLS	24,052,608.44	35,643,160.98	48.19%
NOTES	76,020,739.05	88,761,570.08	16.76%
BONDS	346,109,294.39	649,905,746.87	87.77%
<b>TOTAL</b>	<b>446,182,641.88</b>	<b>774,310,477.93</b>	<b>73.54%</b>

TOP FIVE(S) TRADED SECURITIES			
No.	SECURITY ID	VOLUME (%)	PRICE (%)
1	24/01/22 5YR BOND	30.51%	101.53
2	28/09/23 3YR BOND	8.58%	102.04
3	15/03/32 15YR BOND	7.53%	100.11
4	08/07/24 5YR BOND	7.24%	103.78
5	11/06/29 10YR BOND	6.49%	101.28

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	12.7949%	12.7949%
182 DAY BILL	13.5348%	13.5348%
364 DAY BILL	16.4456%	16.4456%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.2500%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.7500%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.7500%

### Comments



Trading as at 6th May 2021 saw the market experienced an increased in turnover by 73.54% as it recorded over GHS774 million worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 83.93% of total trades while that of bills and notes were 4.60% and 11.46% respectively.

The top 5 traded instruments were the January 22 5YR, September 23 3YR, February 32 15YR, July 26 5YR and June 29 10YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 60.35% of the total volume of trades.

### FOREX MARKET

FOREX MARKET				
BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS/\$	5.7347	5.7347	0.000%	-0.49%
GHS/€	6.8834	6.9151	0.431%	-2.18%
GHS/£	7.9758	7.9597	-0.20%	1.03%
BANK RATES				
GHS/\$	5.8200	5.8200	0.000%	-0.38%
GHS/€	7.0020	7.0020	0.000%	-1.16%
GHS/£	8.0990	8.0990	0.000%	1.77%

Forex rates from the Bank of Ghana shows that the cedi appreciated against the dollar and the euro by 0.49% and 2.18% respectively. The cedi however depreciated against the pound sterling by 1.03% for today.

Banks kept their forex rate with regards to the dollar, the euro and the pound sterling unchanged for today.

### INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,814.89	1,835.52	1.14%	-2.85%
COCOA	2,408.00	2,457.00	2.03%	-5.21%
OIL (BRENT)	68.63	68.30	-0.48%	33.42%

Commodity prices displayed varying results on the international market today as oil price decreased by 0.48%. Gold and cocoa prices however increased by 1.14% and 2.03% respectively.

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### MACRO-ECONOMIC DATA

MACRO-ECONOMIC DATA			
ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	0.4	Dec-20
INFLATION	PERCENT	10.30	Mar-21
POLICY RATE	PERCENT	14.50	Mar-21
INTERNATIONAL RESERVES	USD MILLION	8759.7	Feb-21
TOTAL EXPORT	USD MILLION	2342.6	Feb-21
TOTAL IMPORT	USD MILLION	2202.9	Feb-21
IMPORT COVER	MONTH	4.2	Feb-21
TRADE BALANCE	USD MILLION	339.7	Feb-21
TOTAL PUBLIC DEBT	USD BILLION	90.8	Dec-20
TOTAL DEBT GDP RATIO	PERCENT	76.1	Dec-20
EXTERNAL DEBT	USD BILLION	24.7	Dec-20
EXTERNAL DEBT GDP RATIO	PERCENT	37.0	Dec-20
DOMESTIC DEBT	GHS BILLION	149.8	Dec-20
DOMESTIC DEBT GDP RATIO	PERCENT	39.1	Dec-20
S&P RATING	CREDIT WORTHINESS	B-	Sep-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Feb-21

MACRO ECONOMIC DATA RELEASE CALENDAR 2021				
MONTH	GOG BOND, BILLS & NOTES (ISSUANCE (GHS MILLIONS))	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY		17-Jan-21	10-Jan-21	
FEBRUARY		11-Feb-21	10-Feb-21	

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