



DAILY INTERMARKETS SNAPSHOT

07-04-2021

STOCK MARKET SUMMARY

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%GHN
VOLUME	QTY	154,068.00	1,121,731.00	628.075%
VALUE	GHC	271,524.71	1,061,113.50	290.798%
GSE-CI INDEX	POINT	2,211.02	2,257.30	2.0932%
GSE-FS INDEX	POINT	1,841.80	1,840.55	-0.0679%
MARKET CAP	GHC	57,138.47	57,622.89	0.8478%
YTD	PERCENT	13.88%	16.26%	17.1470%
PRICE CHANGES				
CAL	GHC	0.60	0.64	6.67%
MTNGH	GHC	0.85	0.89	4.71%
EGH	GHC	7.20	7.10	-1.39%



Today's trading session ended with a 46.28 points increase in the Ghana Stock Exchange's Composite Index (GSE-CI). The market capitalization also increased by GH¢484.42 to GH¢ 57,622.26. The year-to-date return is recorded at 16.26%.

A total volume of 1,121,731 shares valued at GH¢1,061,113.50 exchanged hands on the bourse. The most traded equity for today was MTNGH whose trade accounted for 93.69% of the total shares traded and of the 87.95% total value of shares traded.

There were three price changes as the market recorded two gainers and one loser for today. EGH was the day biggest loser as the stock price declined by 1.39% to close the market at GHS 7.10 per share.

GSE LISTED COMPANIES TRADING STATISTICS AS AT 7TH APRIL 2021												
EQUITY	MARKET CAP(GHS millions)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURE \$ BASED	GSE YEAR	GSE RETURN		
ACCESS	747.97	4.28	(2.05)	0.0000	5.75	2.39	0.14	03'20	1990	0.00		
ADB	1168.47	5.04	-	0.0000	1.76	12.95	0.23	03'20	1991	-7.95		
AGA	15,153.30	37.88	-	0.3311	NA	NA	NA	0	1992	-3.43		
ALV	23.61	0.30	(3.03)	0.0000	(15.53)	(0.68)	0.11	03'20	1993	10.74		
AYRTN	86.00	0.48	400.00	0.0000	(54.23)	(2.38)	1.32	02'19	1994	14.34		
BOPP	63.60	2.08	-	1.7000	19.25	3.39	0.65	03'20	1995	6.32		
CAL	401.02	0.64	(28.03)	7.5000	2.70	1.36	0.05	03'20	1996	12.82		
CLYD	1.02	0.02	-	0.0000	0.24	0.03	0.00	02'20	1997	41.95		
CMLT	0.75	0.31	22.22	8.3091	0.18	0.03	0.00	03'20	1998	49.69		
CPC	51.14	0.02	50.00	0.0000	NA	NA	NA	0	1999	-19.22		
EGH	2,290.11	7.10	(1.33)	0.0000	3.93	4.00	0.16	03'20	2000	16.85		
EGL	223.52	1.44	2.86	3.1250	3.64	1.07	0.13	03'20	2001	11.42		
ETI	1,684.74	0.07	(12.50)	0.0000	1.02	1.20	0.01	02'20	2002	45.96		
FML	126.67	1.09	0.33	0.0000	(0.94)	(35.13)	0.33	03'20	2003	154.67		
GCB	1,192.50	4.89	11.11	6.6667	2.81	2.85	0.08	03'20	2004	91.32		
GDEL	276.84	0.99	-	3.3000	2.27	16.12	0.37	03'20	2005	-24.19		
GOIL	587.79	1.90	-	2.8000	27.24	5.08	1.38	03'20	2006	4.97		
GSR	493.43	9.90	-	0.0000	NA	NA	NA	0	2007	31.04		
MAC	53.49	5.93	-	0.0000	3.38	10.68	0.43	03'20	2008	81.06		
MLC	4.51	0.09	-	0.0000	(45.34)	(0.76)	0.34	02'20	2009	-46.53		
MTNGH	10,338.52	0.29	39.06	5.6180	23.31	6.32	1.61	03'20	2010	32.28		
PEC	14.40	0.02	-	0.0000	(46.81)	(0.40)	0.19	03'19	2011	-3.10		
P2C	63.84	0.23	-	0.0000	(0.91)	(35.57)	0.87	02'19	2012	23.81		
RBGH	304.83	0.45	3.76	0.0000	8.39	6.25	0.52	02'20	2013	78.81		
SCB	2,447.21	19.16	11.34	5.7263	36.15	4.74	1.71	03'20	2014	5.40		
SIC	15.65	0.01	-	0.0000	0.51	6.17	0.03	02'20	2015	-11.77		
SPL	5.20	0.02	-	0.0000	8.40	4.15	0.35	02'19	2016	-19.32		
SOEGEH	375.43	0.75	17.19	5.7333	2.75	2.68	0.07	03'20	2017	52.72		
S/WL	1.09	0.05	-	0.0000	139.28	(0.86)	(1.20)	FY'19	2018	-0.29		
TBL	68.00	0.34	-	0.0000	NA	NA	NA	0	2019	-5.90		
TOTAL	352.40	3.15	11.31	2.4381	12.56	3.36	0.42	03'20	2020	N/A		
TLV	10,262.36	7.47	(37.33)	0.0000	NA	NA	NA	0	2021	N/A		
UNIL	378.75	6.04	(26.30)	13.2013	(4.81)	(19.61)	0.94	03'20	2022	N/A		

SOURCE: GSE, CDH SECURITIES LTD AND CDH RESEARCH

P/E : PRICE-TO-EARNINGS RATIO DIV YIELD : DIVIDEND YIELD
 ROE : RETURN ON EQUITY YTD : YEAR-TO-DATE
 D/P : PRICE-TO-BOOK RATIO

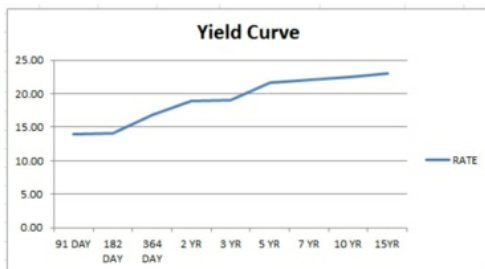
DIVIDEND ANNOUNCEMENTS					
COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE

FIXED INCOME MARKET SUMMARY

GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 06-04-2021			
VOLUME OF TRADES(GHS)			
ITEMS	PREVIOUS	CURRENT	% CHNG
BILLS	84,604,569.83	91,213,963.58	7.81%
NOTES	178,810,890.29	135,356,846.62	-24.30%
BONDS	611,829,205.16	573,240,963.53	-6.31%
TOTAL	875,244,665.28	799,811,773.71	-8.62%
TOP FIVE(S) TRADED SECURITIES			
No.	SECURITY ID	VOLUME (%)	PRICE (%)
1	11/02/26 10YR BOND	15.47%	101.99
2	12/06/21 2YR NOTE	13.73%	102.85
3	06/11/29 10YR BOND	13.72%	100.91
4	14/09/21 182 DAY COCOA BILL	9.37%	92.98
5	02/06/23 5YR BOND	5.54%	98.81

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	12.8744%	12.8744%
182 DAY BILL	13.6540%	13.6540%
364 DAY BILL	16.5717%	16.5717%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.250%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.750%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.750%

Comments



Trading as at 6th April 2021 saw the market experienced a decreased in turnover by 8.62% as it recorded over GHS799 billion worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 71.67% of total trades while that of bills and notes were 11.40% and 16.92% respectively.

The top 5 traded instruments were the February 26 10YR, June 21 2YR, November 29 10YR, September 21 182DAY and June 23 5YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 57.83% of the total volume of trades.

FOREX MARKET

FOREX MARKET				
BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS-\$	5.7327	5.7328	-0.003%	-0.63%
GHS-€	6.7406	6.7899	0.730%	-3.93%
GHS-£	7.9243	7.8449	0.25%	-0.88%
BANK RATES				
GHS-\$	8.7923	8.7933	0.101%	-1.88%
GHS-€	6.7881	6.7886	0.0004%	-4.21%
GHS-£	7.9623	7.9723	0.126%	0.18%
FOREX BUREAU RATES				
GHS-\$	6.7889	6.7883	0.199%	-2.01%
GHS-€	6.7946	6.8449	0.740%	-4.38%
GHS-£	8.0940	8.0936	-0.005%	-0.77%

Forex rates from the Bank of Ghana shows that the cedi depreciated against the dollar, the euro and the pound sterling by 0.017%, 0.37% and 0.60% respectively for today.

Banks increased their forex rates with regards to the dollar, the euro and the pound sterling by 0.19%, 0.009% and 0.124% respectively for today.

The forex market increased its forex rates with regards to the dollar and the euro by 0.19% and 0.74% respectively. The rate for the pound sterling was however decreased by 0.005% for today.

INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
ITEM	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,748.21	1,741.47	-0.21%	-7.83%
COCOA	2,424.00	2,411.00	-0.54%	-6.98%
OIL (BRENT)	63.38	61.76	-2.56%	20.65%

Gold, Oil and Cocoa prices decreased by 0.21%, 0.54% and 2.56% respectively on the international commodities market for today.

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MACRO-ECONOMIC DATA

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ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	6.47	Dec-19
INFLATION	PERCENT	10.30	Feb-21
POLICY RATE	PERCENT	14.50	Jan-21
INTERNATIONAL RESERVES	USD MILLION	8627.4	Oct-20
TOTAL EXPORT	USD MILLION	12001.3	Oct-20
TOTAL IMPORT	USD MILLION	10237.7	Oct-20
EXPORT COVER	MONTH	4.1	Oct-20
TRADE BALANCE	USD MILLION	1743.6	Oct-20
TOTAL PUBLIC DEBT	USD BILLION	48.0	Sep-20
TOTAL DEBT/GDP RATIO	PERCENT	71.0	Sep-20
EXTERNAL DEBT	USD BILLION	24.3	Sep-20
EXTERNAL DEBT/GDP RATIO	PERCENT	33.9	Sep-20
DOMESTIC DEBT	GHC BILLION	133.3	Sep-20
DOMESTIC DEBT/GDP RATIO	PERCENT	33.1	Sep-20
S&P RATING	CREDIT WORTHINESS	B-	Sep-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Apr-20

MACRO ECONOMIC DATA RELEASE CALENDAR 2020				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY	4,950.00	22-Jan-20		8-Jan-20
FEBRUARY	6,900.00	19-Feb-20		12-Feb-20
MARCH	2,110.01	18-Mar-20		11-Mar-20
APRIL	5,520.00	22-Apr-20		15-Apr-20
MAY	5,100.00	19-May-20		13-May-20
JUNE	7,337.87	17-Jun-20		10-Jun-20
JULY		18-Jul-20		11-Jul-20
AUGUST				12-Aug-20

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

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CDH Securities Ltd. P.O.BOX 14911, Accra-Ghana, West Africa. CONTACTS: amoakoatta@cdhgroup.co | cdhsecurities@cdhgroup.co. +233 244 974 256, +233 302 671050.

ANALYSTS: James Afful
Charles Amoako-Atta Jnr
Esther Asamoah

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