

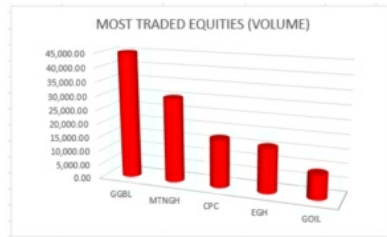


DAILY INTERMARKETS SNAPSHOT

06-05-2021

STOCK MARKET SUMMARY

STOCK MARKET SUMMARY				
ITEM	UNIT	PREVIOUS	CURRENT	%CHN
VOLUME	QTY	305,678.00	130,055.00	-57.454%
VALUE	GHC	832,797.35	227,163.11	-72.723%
GSE-CI INDEX	POINT	2,704.27	2,719.24	0.5536%
GSE-FS INDEX	POINT	1,890.89	1,890.89	0.0000%
MARKET CAP.	GHC	62,296.44	62,453.18	0.2516%
YTD	PERCENT	39.28%	40.05%	1.9603%
PRICE CHANGES				
GGBL	GHC	1.18	1.29	9.32%
MTNGH	GHC	1.25	1.26	0.80%



Today's trading session ended with a 14.97 points increase in the Ghana Stock Exchange's Composite Index (GSE-CI). The market capitalization also increased by GH¢156.74 to GH¢ 62,453.18. The year-to-date return is recorded at 40.05%.

A total volume of 130,055 shares valued at GH¢227,163.11 exchanged hands on the bourse. The most traded equity for today was GGBL whose trade accounted for 34.60% of the total shares traded and 25.55% of the total value of shares traded.

There were two price changes as the market recorded two gainers for today. GGBL was the day's biggest gainer as the stock price appreciated by 9.32% to close the market at GHS 1.29 per share.

GSE LISTED COMPANIES TRADING STATISTICS AS AT 6TH MAY 2021										
EQUITY	MARKET CAP(GHS millions)	CLOSING PRICE(GHS)	YTD RETURNS (%)	DIV YIELD(%)	ROE(%)	P/E(x)	P/B(x)	FIGURE \$ BASED	GSE YEAR	GSE RETURN
ACCESS	747.97	4.30	(2.05)	0.0000	23.60	3.01	0.71	FY'20	1990	0.00
ADB	1,168.47	5.06	-	0.0000	7.63	17.87	1.37	FY'20	1991	-7.95
AGA	15,153.30	37.00	-	0.3311	NA	NA	NA	0	1992	-3.62
ALW	23.67	0.10	(3.03)	0.0000	(15.63)	(0.68)	0.11	Q3'20	1992	113.74
AYRTN	26.00	0.40	400.00	0.0000	(64.52)	(17.84)	11.58	FY'20	1994	124.24
BOPP	63.60	2.00	-	1.7000	23.50	2.37	0.70	FY'20	1995	6.33
CAL	526.33	0.84	(5.62)	5.7143	18.61	2.54	0.47	FY'20	1996	12.02
CLYD	1.02	0.03	-	0.0000	0.24	0.09	0.00	Q2'20	1997	41.89
CMLT	0.75	0.11	22.22	8.3091	3.64	3.19	0.31	FY'20	1998	68.69
CPC	6114	0.03	50.00	0.0000	6.45	(23.05)	(1.19)	FY'20	1999	-18.22
EGH	2,257.86	7.00	(2.18)	0.0000	3.33	3.95	0.16	Q3'20	2000	16.99
EGL	231.28	1.40	6.43	3.0201	4.19	12.73	0.53	FY'20	2001	11.42
ETI	1,684.74	0.07	(12.50)	0.0000	4.56	3.20	0.15	FY'20	2002	45.96
FML	146.42	1.26	16.67	0.0000	0.23	244.44	0.56	FY'20	2003	154.67
GCB	1,311.75	4.95	22.22	6.0606	21.45	2.36	0.64	FY'20	2004	91.32
GGBL	336.80	1.29	43.33	8.1203	8.26	14.51	1.20	FY'20	2005	-20.99
GOIL	597.79	1.90	-	2.8000	13.26	3.76	1.29	FY'20	2006	4.97
GSR	433.43	9.50	-	0.0000	(316.61)	(26.39)	###	FY'20	2007	21.04
MAC	59.49	5.90	-	0.0000	3.38	10.68	0.43	Q3'20	2008	51.06
MLC	4.51	0.09	-	0.0000	(45.34)	(0.76)	0.34	Q2'20	2009	-46.83
MTNGH	15,486.00	1.26	36.88	3.3683	45.38	11.10	5.04	FY'20	2010	32.25
PEC	14.40	0.03	-	0.0000	(2.81)	2.67	(0.06)	FY'20	2011	-3.10
PEC	63.84	0.30	-	0.0000	(0.91)	(95.57)	0.87	Q2'19	2012	23.81
RBQH	304.83	0.48	3.76	0.0000	8.49	5.30	0.50	FY'20	2013	76.81
SCB	2,452.60	19.20	11.59	5.7143	32.61	5.43	1.67	FY'20	2014	5.40
SIC	15.65	0.08	-	0.0000	2.13	2.63	0.06	FY'20	2015	-11.77
SPL	5.20	0.02	-	0.0000	8.40	4.13	0.35	Q3'19	2016	-18.32
SOBEGH	420.48	0.14	-31.25	5.1190	2.15	3.00	0.09	Q3'20	2017	52.72
SWL	1.09	0.05	-	0.0000	159.28	(0.96)	(1.20)	FY'19	2018	-0.24
TBL	68.00	0.24	-	0.0000	NA	0.48	NA	0	2019	-6.90
TOTAL	363.59	3.25	14.84	2.3631	13.33	3.20	0.45	FY'20	2020	N/A
TLW	10,262.36	7.47	(37.33)	0.0000	NA	NA	NA	0	2021	N/A
UNIL	225.00	3.40	(74.35)	22.2222	(4.81)	(11.65)	0.56	Q3'20	2022	N/A

SOURCE: CSE, CDH SECURITIES LTD AND CDM RESEARCH

P/E : PRICE-TO-EARNINGS RATIO DIV YIELD: DIVIDEND-YIELD
 ROE : RETURN ON EQUITY YTD : YEAR-TO-DATE
 P/B: PRICE TO BOOK RATIO

DIVIDEND ANNOUNCEMENTS

COMPANY	SYMBOL	YEAR	DIVIDEND/SHARE (GHC)	EX DIVIDEND DATE	PAYMENT DATE
GCB BANK	GCB	2020	0.250	19-May-21	18-Jun-21

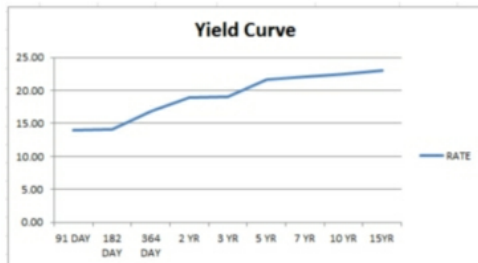
FIXED INCOME MARKET SUMMARY

GHANA FIXED INCOME DAILY MARKET SNAPSHOT AS AT 05-05-2021			
VOLUME OF TRADES(GHS)			
ITEMS	PREVIOUS	CURRENT	% CHNG
BILLS	84,468,513.06	24,052,608.44	-71.52%
NOTES	194,151,293.07	76,020,739.05	-60.84%
BONDS	486,658,989.45	346,109,294.39	-28.88%
TOTAL	765,278,795.58	446,182,641.88	-41.70%

TOP FIVE(S) TRADED SECURITIES			
No.	SECURITY ID	VOLUME (%)	PRICE (%)
1	24/01/22 5YR BOND	18.07%	101.49
2	20/02/23 2YR NOTE	10.18%	100.31
3	18/01/27 6YR BOND	9.78%	100.34
4	02/11/26 10YR BOND	7.13%	100.85
5	01/08/39 20YR BOND	6.92%	100.38

COMPARABLE RATES		
INSTRUMENT	CURRENT RATE	RETURNS
91 DAY BILL	12.7949%	12.7949%
182 DAY BILL	13.5348%	13.5348%
364 DAY BILL	16.4456%	16.4456%
FIXED DEPOSIT 91-DAY RATE	11.2500%	11.2500%
FIXED DEPOSIT 182-DAY RATE	12.7500%	12.7500%
FIXED DEPOSIT 364-DAY RATE	14.7500%	14.7500%

Comments



Trading as at 5th May 2021 saw the market experienced a decreased in turnover by 41.70% as it recorded over GHS446 million worth of bonds, notes and bills traded. The long term dated instruments dominated the trading activities as compared to the short and the medium term securities as trades in bonds accounted for 77.57% of total trades while that of bills and notes were 5.39% and 17.04% respectively.

The top 5 traded instruments were the January 22 5YR, February 23 2YR, January 27 6YR, November 26 10YR and August 39 20YR in that order as indicated in the table above. In all, the top 5 traded instruments accounted for 52.09% of the total volume of trades.

FOREX MARKET

FOREX MARKET				
BANK OF GHANA RATES	PREVIOUS	CURRENT	%CHNG	YTD
GHS/\$	5.7349	5.7347	-0.003%	-0.49%
GHS/€	6.8924	6.8834	-0.131%	-2.60%
GHS/£	7.9566	7.9758	0.24%	1.23%
BANK RATES				
GHS/\$	5.7637	5.8200	0.976%	-0.38%
GHS/€	6.9042	7.0060	1.460%	-1.16%
GHS/£	7.9701	8.0990	1.617%	1.77%
FOREX BUREAU RATES				
GHS/\$	5.7667	5.7698	0.071%	-2.19%
GHS/€	6.9133	6.9369	0.341%	-3.10%
GHS/£	8.0096	8.0231	0.170%	-0.53%

Forex rates from the Bank of Ghana shows that the cedi appreciated against the dollar and the euro by 0.003% and 0.131% respectively. The cedi however depreciated against the pound sterling by 0.24% for today.

Banks increased their forex rates with regards to the dollar, the euro and the pound sterling by 0.97%, 1.46% and 1.61% respectively for today.

The forex market increased its forex rates with regards to dollar, the euro and the pound sterling by 0.071%, 0.34% and 0.17% respectively for today.

INTERNATIONAL COMMODITIES MARKET

INTERNATIONAL COMMODITIES MARKET				
	PREVIOUS	CURRENT	%CHNG	YTD
GOLD	1,783.84	1,814.89	1.74%	-3.94%
COCOA	2,392.00	2,408.00	0.67%	-7.10%
OIL (BRENT)	69.32	68.63	-1.00%	34.07%

Commodity prices displayed varying results on the international market today as oil price decreased by 1.00%. Gold and cocoa prices however increased by 1.74% and 0.67% respectively.

ARE YOU LOOKING FOR T-BILLS AND BONDS TO BUY?

CONTACT YOUR PROFESSIONAL TRADERS AT CDH SECURITIES LTD FOR ALL YOUR T- BILLS AD BONDS TRANSACTIONS

IT'S SAFE SECURED EASY QUICK TRANSPARENT!

MACRO-ECONOMIC DATA

MACRO-ECONOMIC DATA			
ITEM	UNIT	FIGURE	AS@
GDP GROWTH RATE	PERCENT	0.4	Dec-20
INFLATION	PERCENT	10.30	Mar-21
POLICY RATE	PERCENT	14.50	Mar-21
INTERNATIONAL RESERVES	USD MILLION	8719.7	Feb-21
TOTAL EXPORT	USD MILLION	2342.6	Feb-21
TOTAL IMPORT	USD MILLION	2021.9	Feb-21
IMPORT COVER	MONTH	4.2	Feb-21
TRADE BALANCE	USD MILLION	319.7	Feb-21
TOTAL PUBLIC DEBT	USD BILLION	50.8	Dec-20
TOTAL DEBT GDP RATIO	PERCENT	76.1	Dec-20
EXTERNAL DEBT	USD BILLION	24.7	Dec-20
EXTERNAL DEBT GDP RATIO	PERCENT	37.0	Dec-20
DOMESTIC DEBT	GHC BILLION	149.8	Dec-20
DOMESTIC DEBT GDP RATIO	PERCENT	39.1	Dec-20
S&P RATING	CREDIT WORTHINESS	B-	Sep-20
FITCH RATING	CREDIT WORTHINESS	B	Oct-20
MOODY'S RATING	CREDIT WORTHINESS	B3	Feb-21

MACRO ECONOMIC DATA RELEASE CALENDAR 2021				
MONTH	GOG BOND, BILLS & NOTES ISSUANCE (GHS MILLIONS)	PPI PRESS RELEASE	CPI PRESS RELEASE	QUARTERLY GDP PRESS RELEASE
JANUARY		17-Jan-21	10-Jan-21	
FEBRUARY		11-Feb-21	10-Feb-21	

SOURCES: CDH SECURITIES LTD, CENTRAL SECURITIES DEPOSITORY, GHANA STOCK EXCHANGE, BANK OF GHANA, GOLD STEET BUSINESS, BLOOMBERG, FIDELITY BANK, SOCIETE GENERALE (GH), MINISTRY OF FINANCE, AND GHANA STATISTICAL SERVICE.

DISCLAIMER: In the preparation of the opinions, forecast, and provision of information contained in this report, CDH Securities Limited does not make any representation or give any warranties as to the correctness, completeness or accuracy nor does the company assume liability for any losses arising from errors or omissions in the opinion, forecast or information irrespective of whether there has been any negligence by the brokerage firm, its affiliates or any officers or employees of the firm whether such losses be direct, indirect or consequential. This does not constitute an advice and anyone in need of investment advice should, therefore, contact the broker personally.

CDH Securities Ltd. P.O.BOX 14911, Accra-Ghana, West Africa. CONTACTS: amoakoatta@cdhgroup.co | cdhsecurities@cdhgroup.co. +233 244 974 256, +233 302 671050.

ANALYSTS: James Afful
Charles Amoako-Atta Jnr
Esther Asamoah

Licensed Dealing Member of The Ghana Stock Exchange. Member of the CDH Group, Accra-Ghana, West Africa. ©2020 CDH SECURITIES LTD. All rights reserved.

We sent out this message to all existing Company Name customers.

If you no longer wish to receive these emails, simply click on the following link [Unsubscribe](#).

©2020 CDH SECURITIES LTD. All rights reserved.